Metrc Support Bulletin

Bulletin Number: DC_IB_0022	**Distribution Date**: 9/23/19	**Effective Date**: 9/23/19
Contact Point: Metrc® Support	**Subject**: New Features in Metrc	
Reason: Metrc is providing an update for an upcoming feature release on September 23rd		

Greetings Metrc Users,

Metrc is pleased to provide information on our newest enhancements within the software that will be available on September 23rd. Users with permission to manage transfers will now see color-coded transporters and packages on the PDF transfer manifests. Users with permission to manage packages permission will now see enhancements around the New Package(s) process. All grids in Metrc will now have a Clear Filter button that indicates the filters currently in use. When the Clear Filter button is selected, the user will be able to remove multiple filters within the grid at one time.

Please find on the following pages a detailed description of the enhancements.

Additional Information: Color-Coding Transporters and Packages

Transfer Manifests in Metrc will now be color-coded according to the status of each transfer in the system. "Outbound" and "Return" transporters will be color-coded to indicate the direction of the transfer. Outbound transporters will have light green shading, while Return transporters will have light red (or pink) shading, as shown in **Figure 1**.

Any in-transit package, meaning the package has not been received or rejected, will have light gray shading. Once the destination facility takes action to receive or reject a package, the package status on the manifest will be updated and color-coded accordingly. Received packages will have a status of "Accepted" with light green shading. Rejected packages will have a status of "Rejected" with light red (or pink) shading. Rejected packages that have been received back into the shipping facility's inventory will have a status of "Returned" with light red (or pink) shading.

1. Outbound Transporter	OR LOFTY ESTABLISHMENT, LLC	No Layover Scheduled	
Transporter License Number	020-X0002		
Address of Transporter	9079 SE McLoughlin Blvd. Portland, OR 97222-7355		
Contact Phone No. for Inquiries: 123.456.7890			
Name of Person Transporting	X	Employee ID of Driver	X
State Driver's License No.	X	Signature of Person Transporting	
Make, Model, License Plate No.	X X X		
2. Return Transporter	OR LOFTY ESTABLISHMENT, LLC	No Layover Scheduled	
Transporter License Number	020-X0002		
Address of Transporter	9079 SE McLoughlin Blvd. Portland, OR 97222-7355		
Contact Phone No. for Inquiries: 123.456.7890			
Name of Person Transporting	X	Employee ID of Driver	X
State Driver's License No.	X	Signature of Person Transporting	
Make, Model, License Plate No.	X X X		
Name of Person Transporting	X	Employee ID of Driver	Pending
State Driver's License No.	X	Signature of Person Transporting	
Make, Model, License Plate No.	X X X		
1. Package	Rejected	Production Batch No.	Item Name	Quantity
ABCDEF012345670000012370 Lab Test:		Shake/Trim (Shake/Trim)	Shp: 11.0000 g
Item Details			
Source Harvest(s)	2017-08-16-Harvest Room-M		

9/17/2019 10:26:31 AM -04:00   Page 1 of 2   Transfer Form (Demo-OH) Metrc® Form rev. 2019-08.2

METRC® MARIJUANA TRANSPORTATION MANIFEST

All sales transactions are to be completed prior to transportation of any MARIJUANA. The receiving entity may reject product delivered, but amount delivered must be limited to amount agreed upon in prior sales transaction.

Manifest No.	0000000016	Date Created	10/5/2017 4:31 AM
2. Package	Accepted	Production Batch No.	Item Name	Quantity
ABCDEF012345670000012371 Lab Test:		Shake/Trim (Shake/Trim)	Shp: 14.0000 g Rcv: 14.0000 g
Item Details			
Source Harvest(s)	2017-08-16-Harvest Room-H		

Figure 1: Color-Coded Manifest Layout Example

New Button: Clear Filter

Users will now have a new button, as seen in **Figure 2**, on the right-hand side of all grid toolbars.

Figure 2: Clear Filter Button

Placing the mouse over the clear filter button as you see in the example below from **Figure 3** will show all currently applied filters. Clicking the clear filter button will display a drop-down menu, including **Clear Filters.** Click **Clear Filters** and all applied filters will be cleared.
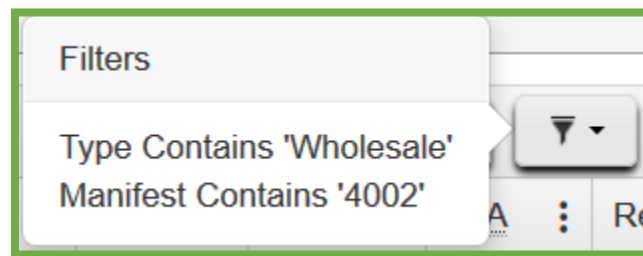

Figure 3: Hovering over Filter Button

Feature Enhancement: Remaining Quantity in New Package

The remaining quantity of a source/content package(s) in the New Packages modal will now take into account all other New Package entries for that same source/content package. In the past, using a package multiple times would subtract the amount used from the package's quantity independently. As shown in the Figures below, a user will now see the true total remaining quantity when the same package is used to create New Packages.
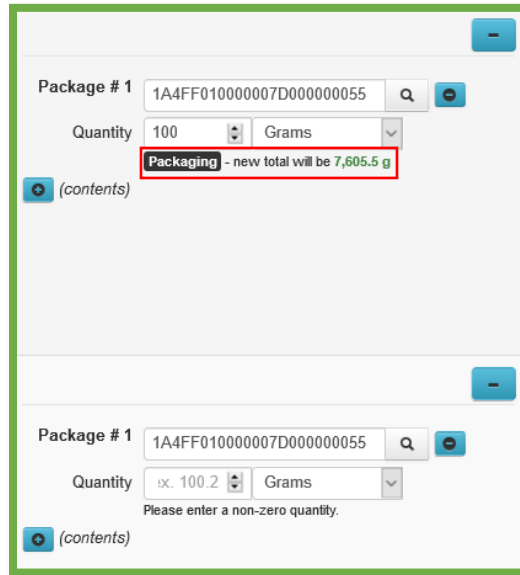

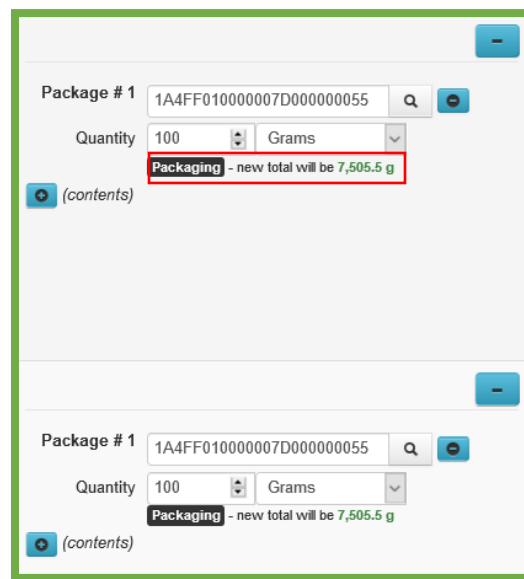**Figure 4: Remaining Quantity in Source Package**

Figure 5: Remaining Quantity Removing Total Amount Deducted

Feature Enhancement: Finish Package in New Packages

If a source/content package remaining quantity is calculated to be zero (0) when creating a new package, the user will now be able to finish that source package at the same time as creating the new package(s). **Figure 6** below shows an example of finishing a source package when creating a new package. Once the user has selected the Finish Package box, identified a Finish Date, and selected "Create Packages," the source package will be moved to the Inactive tab.
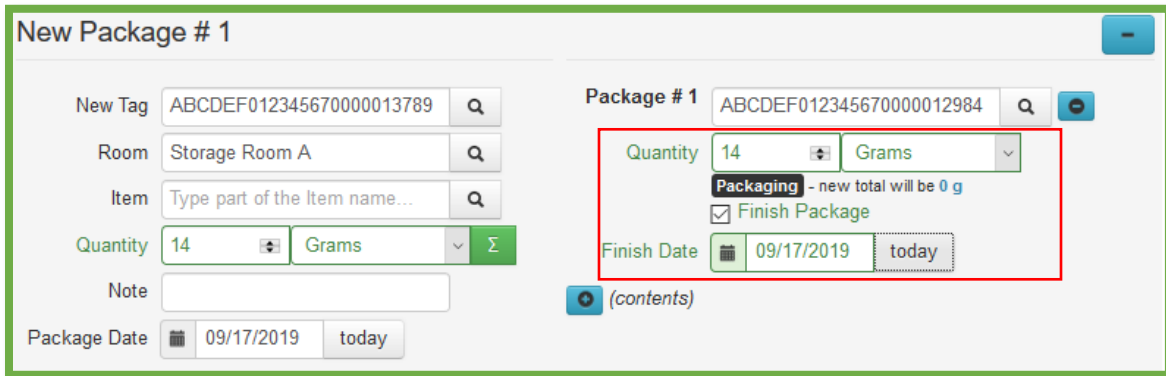

Figure 6: Finishing a Source Package

New Button: Auto-Sum Quantity in Packages Template

Users will now have a new button within the packages template that will allow for all-new package quantities to be "Auto-Summed" from the source package. This button, shown in **Figure 7**, functions exactly as the Auto-Sum button does for each individual new package. Meaning, if a licensee has one source package of one hundred (100) cookies, and that licensee wanted to create ten (10) delivery packages of ten (10) cookies each. Then the source package would be the same for all ten (10) new packages. The quantity removed from the source package would be set to ten (10) each. The auto sum button, when selected, would populate each new package with ten (10) cookies for the quantity.
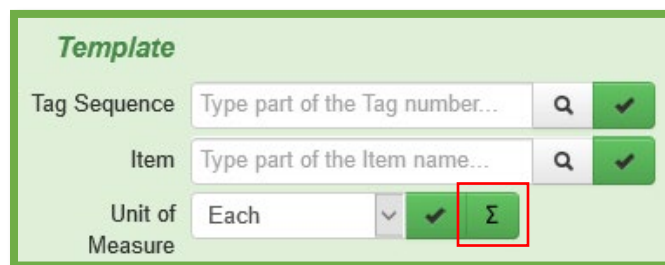

Figure 7: Auto-Sum Button in Packages Template

Please feel free to contact support at support@metrc.com or 877-566-6506 with any questions.