

Bulletin Number: AKIB#023_092019	Distribution Date : 09/23/19	Effective Date: 09/23/19
Contact Point: Support@metrc.com	Subject: Release Memo - New Features	
Reason: Metrc is providing details on new features & functionality within Metrc.		

Greetings Metrc Users,

Metrc and AMCO would like to remind licensees the information in 'New Feature' Bulletins is intended to inform the industry about new functionality and how it may be used. These bulletins and information contained therein should not be interpreted as new reporting requirements or actions that are mandated by the State itself.

Metrc is pleased to provide information on our newest enhancements within the software that will be available on September 23rd. Users with manage transfers permissions will now see color coded transporters and packages on the PDF transfer manifests. Users with the manage packages permission will now see enhancements around the New Package(s) process. All grids in Metrc will now have a Clear Filter button that indicates the filters currently in use. When the Clear Filter button is selected, the user will be able to remove multiple filters within the grid at one time.

Please find on the following pages a detailed description of the enhancements:



Additional Information: Color-Coding Transporters and Packages

Transfer Manifests in Metrc will now be color-coded according to the status of each transfer in the system. "Outbound" and "Return" transporters will be color-coded to indicate the direction of the transfer. Outbound transporters will have light green shading, while Return transporters will have light red (or pink) shading as shown in **Figure 1**.

Any in transit package, meaning the package has not been received or rejected, will have light gray shading. Once the destination facility takes an action to receive or reject a package, the package status on the manifest will be updated and color-coded accordingly. Received packages have a status of "Accepted" with light green shading. Rejected packages have a status of "Rejected" with light red (or pink) shading. Rejected packages that have been received back into the shipping facility's inventory have a status of "Returned" with light red (or pink) shading.

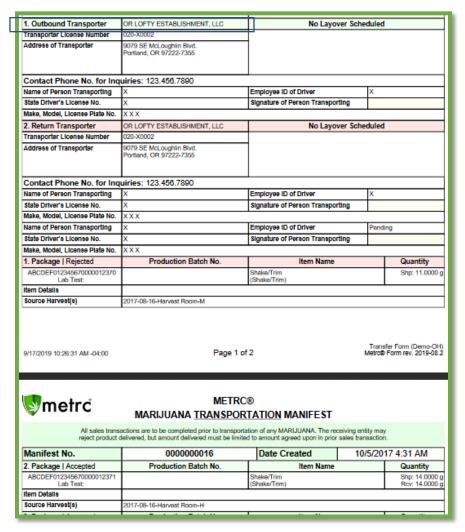


Figure 1: Color Coded Manifest Layout Example



New Button: Clear Filter

Users will now have a new button, as seen in **Figure 2**, on the right-hand side of all grid toolbars.



Figure 2: Clear Filter Button

Placing the mouse over the clear filter button like you see in the example below from **Figure 3** will show all currently applied filters. Clicking the clear filter button will display a drop-down menu including **Clear Filters**. Click **Clear Filters** and all applied filters will be cleared.

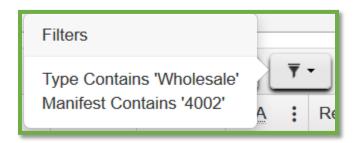


Figure 3: Hovering over Filter Button



Feature Enhancement: Remaining Quantity in New Package

The remaining quantity of a source/content package(s) in the New Packages modal will now take into account all other New Package entries for that same source/content package. In the past, using a package multiple times would subtract the amount used from the package's quantity independently. As shown in the Figures below, a user will now see the true total remaining quantity when the same package is used to create New Packages.



Figure 4: Remaining Quantity in Source Package



Figure 5: Remaining Quantity Removing Total Amount Deducted



Feature Enhancement: Finish Package in New Packages

If a source/content package remaining quantity is calculated to be zero (0) when creating a new package, the user will now be able to finish that source package at the same time as creating the new package(s). **Figure 6** below shows an example of finishing a source package when creating a new package. Once the user has selected the Finish Package box, identified a Finish Date, and selected "Create Packages" the source package will be moved to the Inactive tab.

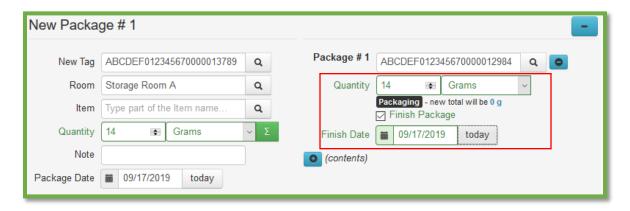


Figure 6: Finishing a Source Package

New Button: Auto-Sum Quantity in Packages Template

Users will now have a new button within the packages template that will allow for all new package quantities to be "Auto-Summed" from the source package. This button in **Figure 7** functions exactly as the Auto-Sum button does for each individual new package. Meaning, if a licensee has one source package of one hundred (100) cookies, and that licensee wanted to create ten (10) delivery packages of ten (10) cookies each. Then the source package would be the same for all ten (10) new packages. The quantity removed from the source package would be set to ten (10) each. The auto sum button when selected would populate each new package with ten (10) cookies for the quantity.



Figure 7: Auto-Sum Button in Packages Template



Metrc – Industry Training

Metrc provides industry training and education workshops in person and online as well as training guides and videos.

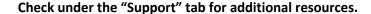
- Register for workshops or classes online at: Metrc.com/Alaska
- You must attend at least one New Business (Level 1) class online before you may register for other classes
- We recommend that all industry users take classes every 3-4 months to stay updated on new features or changes

Online classes available:

- Metrc New Business (Level 1) All Facilities
- Metrc Advanced (Level 2)
- Metrc Advanced (Level 2) Testing Labs (Labs must request training via email)

Metrc - Industry Support

Metrc provides live interactive support for industry users and licensees. This information can be found on our website, when logged into Metrc under your Support tab, and is listed below.





Please be advised that the new <u>CSV Formatting Guide</u> and <u>Industry Reports Guide</u> are now located under the Support Tab when you login to Metrc.

Please feel free to contact support at support@metrc.com or 877-566-6506 with any questions.