Metrc Support Bulletin



Bulletin Number: DC_IB_0039	Distribution Date: 10/26/21 Effective Date:11/01/2						
Contact Point: Metrc® Support	Subject: New Features in Metrc						
Reason: Metrc is providing an update on our upcoming feature release.							

Greetings Metrc Users,

Metrc is pleased to provide information on our newest enhancements within the software. These enhancements, fixes, or document updates include:

- I. Ability to Save Grid Column Configurations
- II. Magnifying Glass Button for More Details can be Clicked for the Information
- III. Fixed Grid Highlighting Issue
- IV. Updated CSV Formatting Guide

Please find on the following pages a detailed description of the enhancements:

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Save Grid Configurations

All users will now be able to save their grid configurations in Metrc. This functionality means that if the same user edits the columns shown/hidden for a particular screen (Plants, Packages, Transfers, etc.), the same columns will appear when the user logs into that account. This functionality will even work when logging into different computers.

To turn on this feature, select the User Profile option under their profile dropdown on the top navigational bar. This step is shown below in **Figure 1**.

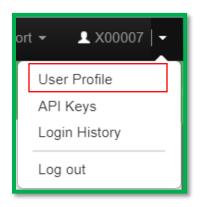


Figure 1: Navigate to User Profile

Once on the screen, the option to save grid configurations remotely can be seen under the User Preferences section of the page. If turning on the functionality to save the grid configurations, enable this by checking the box and saving the profile. This new option is shown below in **Figure 2**.

Save grid configurations ^[2] remotely	User Preferences
	Save Profile Undo Changes

Figure 2: Save Grid Configurations Option



Clickable Additional Details Button

Users will now be able to view additional details about packages and harvests by selecting the magnifying glass symbol instead of hovering over it. The button for all package details is shown below in **Figure 3**. Please note that information will still be accessible by hovering over the magnifying glass.

ABCDEF012345670000015169 ABCDEF012345670000015161 Buds (bulk by gm)

Figure 3: Click on the Additional Details Button

By clicking this button, this will trigger the full package details window that will not disappear once you move the mouse from magnifying glass button as it did previously. An example of this window is shown below in **Figure 4**.

Туре	Product	Unit Volume	N/A	Process Val. Sample	No	
Source Harvest(s)	N/A	Unit Weight	N/A	Product Requires Remediation	No	
Source Package(s)	ABCDEF012345670000015161	Unit Quantity	N/A	Contains Remediated Product	No No 060-X0001 09/10/2018	
ocation	N/A	Item Serving Size	N/A	Administrative Hold		
ocation Type	N/A	Item Supply Duration Days	N/A	Packaged By		
Patient	N/A	Quantity	200 g	Packaged Date		
tem	Buds (bulk by gm)	Note	N/A	Received Date	N/A N/A	
tem From License No.	N/A	Production Batch	No	Received From License		
tem From Facility	N/A	Source Production Batch(es)	N/A	Received From Facility	N/A	
Category	Buds	Trade Sample	No	Status	Active	
tem Strain	Blu Kayote	Donation	No			
Jnit CBD Percent	N/A	Source Package Donation	No			
Jnit CBD Content	N/A	Donation License No.	N/A			
Unit CBD Content Dose	N/A	Donation Facility	N/A			
Jnit THC Percent	N/A	Initial Lab Testing	NotSubmitted			
Jnit THC Content	N/A	Lab Testing	NotSubmitted			
Unit THC Content Dose	N/A	Lab Testing Date	09/10/2018			

Figure 4: Package Details Popover Window



Grid Highlight Update

In the most recent release, users may have noticed when a new action was recorded within the screen they were working in, certain areas highlighted in yellow as you see below in **Figure 5**.

This change was intentional, and the purpose was to provide users a clearer indication when a change had occurred on their screen. Examples of highlighting that could occur would be repackaging, adjusting, changing locations, etc.

It was identified during the release, that some areas were highlighting unexpectedly. Within this release, the areas that aren't changing such as history will no longer highlight when being selected. If there are any areas that are still highlighting when no changes occur, please notify support@metrc.com.

Active On Hold Inactive In Transit															
ĺ	Ne	w Packages Submit for Testing	Remediate	Create Plantings Unpack I	Plants New	Transfer	Change Loca	tions Change Ite	ms Change	Reg'd LTBs	Adjust Change N	Notes Fir	nish		
												-	u u		+
		Tag :	Src. H's	Src. Pkg's	Location :	Item :	Category :	Item Strain	Quantity :	P.B. No.	Lab Testing	<u>A.H.</u> :	Date :	Rcv'd :	
	٠	Q 🖬 ABCDEF012345670000013871	(multi-harvest)	ABCDEF012345670000013870	Flower Room A	Buds - GA Red Kush	Buds	GA Red Kush	2 g		TestingInProgress	No	09/30/2021		×
	×	Q III ABCDEF012345670000013870	(multi-harvest)		Flower Room B	Buds - GA Red Kush	Buds	GA Red Kush	4 g		TestingInProgress	No	08/14/2021		×

Figure 5: Grid Highlights

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Updated CSV Formatting Guide

Metrc has updated its CSV Formatting Guide to cover all available options. This Guide can be found under the support menu of the top navigational bar. This menu is shown in **Figure 6** below.



Figure 6: CSV Formatting Guide

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions.