

Bulletin Number: CO_IB_12.2.21	Distribution Date: 12/02/21	Effective Date: 12/05/21
Contact Point: Support@metrc.com	Subject: Item Category and Sales Updates	
Reason: Metrc® is providing guidance on new item category and sales requirements to support implementation of Colorado legislation.		

Greetings Metrc Users,

Over the next several weeks, the MED and Metrc will be providing details regarding the development of functionality and new requirements to support implementation of Colorado legislation. As an initial step, configuration changes are needed to allow the system to effectively identify potential discrepancies in daily authorized quantity limits and THC potency authorizations as required by legislation.

Metrc will be providing support of these changes through the Application Programming Interface (API) for Third Party Vendors (TPVs) to update the category changes going into effect.

On **December 5, 2021**, the MED will be updating certain Item Categories to support the capturing of related information. Licensees will be able to update their existing items within the following categories below to include THC%, Unit Weight, and/or Unit THC Content. All new items created, will be prompted with these requirements before the item is stored in Metrc.

This does not impact all categories. For example, categories such as wet whole plants, bud allocated for extraction, and immature plants are not impacted by these changes.

Category	Updates Required
Buds	THC %
Concentrate	THC %
Concentrate (Each)	THC % and Unit Weight
Infused (edible)	THC Content
Infused (non-edible)	THC Content
Shake/Trim	THC %
Shake/Trim (by strain)	THC %

Please see the following pages for more information on these changes.

Editing Existing Item with New Category Requirements

On **December 5, 2021**, MED will be updating seven Item Category configurations and requiring additional information when creating new items. In addition, Licensees will be able to update their existing items within the following categories to include Unit THC Content, Unit Weight, or THC %.

If licensees do not update existing items that have been associated to packages and transferred, then a Medical Store will need to enter that information for the item when reporting a sale. **Please note that once an item has been updated by the originating facility who originally created it, then all item details will automatically be updated to any associated packages with that item.**

Category	Updates Required
Buds	THC %
Concentrate	THC %
Concentrate (Each)	THC % and Unit Weight
Infused (edible)	THC Content
Infused (non-edible)	THC Content
Shake/Trim	THC %
Shake/Trim (by strain)	THC %

To update existing items within these categories, please see the following steps. The example provided is referencing the updates to an “Infused (edible)” category, but the same steps can be followed for any of the categories so long as the updates are tied to the required fields above.

1. Go to the Items section of Metrc.
2. Within the Items section, find all items under the categories outlined above.
3. Once the item(s) that will need to be updated are found, select the “Edit Items” button.

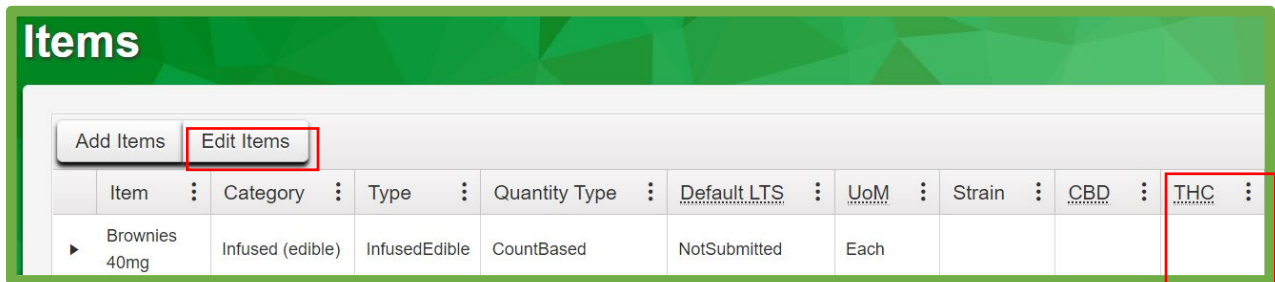


Figure 1: Item’s Grid

4. Select the item(s) to be edited, the Edit Items action window will pop up as shown below in **Figure 2**. Then enter the Unit THC Content for that item.

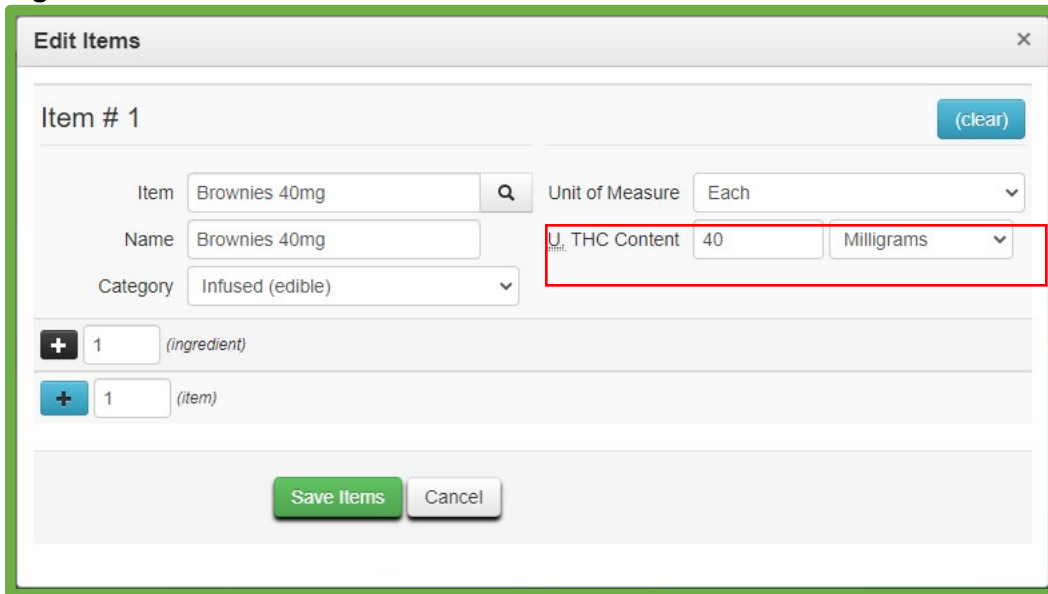
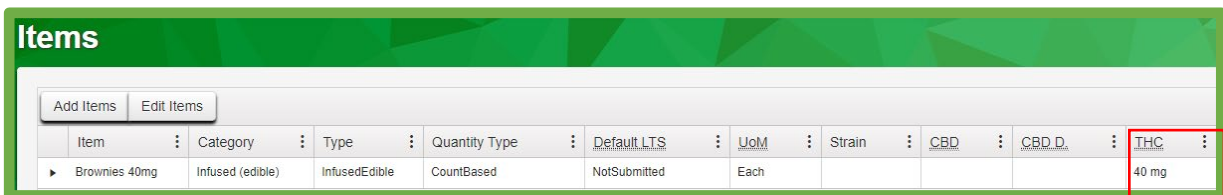


Figure 2: Edit Item

5. After confirming accuracy of the information entered within the Unit THC Content, select the “Save Items” button.
6. The item will be updated accordingly, and the newly entered Unit THC Content will be visible within the item’s grid as shown in **Figure 3**.



Item	Category	Type	Quantity Type	Default_LTS	UoM	Strain	CBD	CBD_D	THC
Brownies 40mg	Infused (edible)	InfusedEdible	CountBased	NotSubmitted	Each				40 mg

Figure 3: Item’s Grid with Updated Requirements

Adding New Item with New Category Requirements

On **December 5, 2021** MED will be updating seven Item Category configurations and requiring additional information to include Unit THC Content, Unit Weight, or THC %. When creating new items within the following categories, users will be prompted with these new requirements.

Category	Updates Required
Buds	THC %
Concentrate	THC %
Concentrate (Each)	THC % and Unit Weight
Infused (edible)	THC Content
Infused (non-edible)	THC Content
Shake/Trim	THC %
Shake/Trim (by strain)	THC %

To create new items within these categories, please see the following steps. The example provided is referencing the creation of an “Infused (edible)” category, but the same steps can be followed for any of the categories so long as the updates are tied to the required fields above.

1. Go to the Items section of Metrc.
2. Once the new item(s) and required fields are known by the user, select the “Add Items” button.

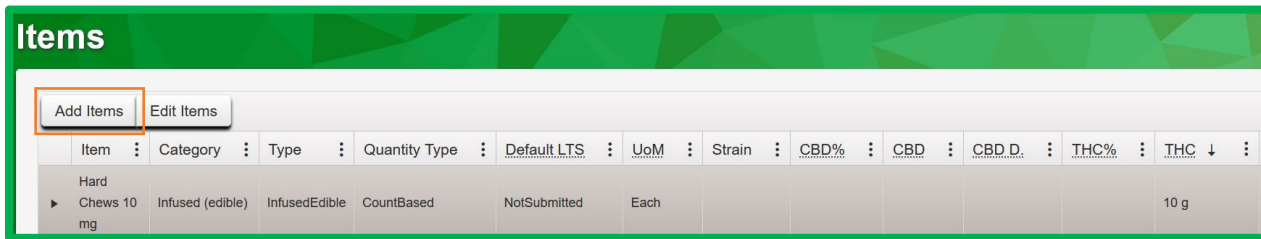


Figure 4: Item’s Grid

3. The Add Items action window will pop up as shown below in **Figure 5**. Then enter the Unit THC Content for that item.

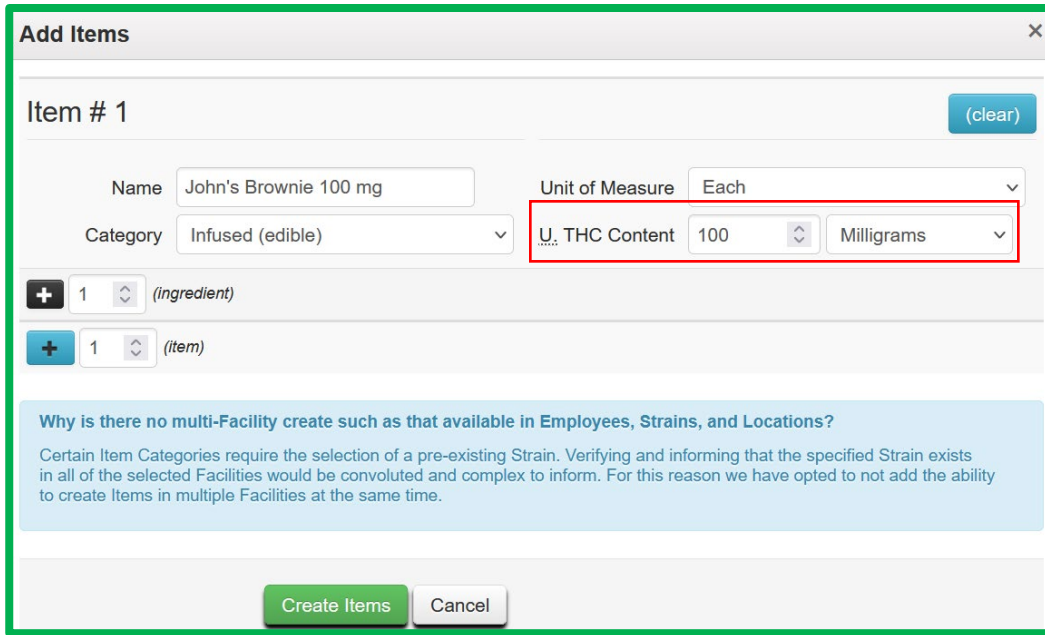


Figure 5: Add Item

4. After confirming accuracy of the information entered within the Unit THC Content, select the “Create Items” button.
5. The item will be created, and the Unit THC Content will be visible within the item’s grid as shown in **Figure 6**.

Item	Category	Type	Quantity Type	Default LTS	UoM	Strain	CBD%	CBD	CBD D.	THC%	THC ↓
John's Brownie 100 mg	Infused (edible)	InfusedEdible	CountBased	NotSubmitted	Each						100 mg

Figure 6: Item’s Grid with New Requirements

Sales with New Category Requirements

The updates being made to the existing categories are intended to assist Medical Store licensees in identifying quantity and THC limits associated to items within their inventory. These updates will provide references and visibility to a Medical Store licensee if a sale to a patient will put them over their daily limit.

In order to support these changes at the point of sale, Metrc is under development to the sales receipts dialog box as seen in **Figure 7** which will allow Medical Store licensees the ability to see the THC Content, Unit Weight, and/or THC% directly when recording their sales receipts.

This development work will additionally allow for Medical Store licensees after January 1st, 2022, to input the required fields directly in the sales receipt if the item has not been updated by the originating facility who created it. Meaning, if a licensee has not updated their items by January 1st, there will still be the ability for the Medical Store licensee to input that information to mitigate any items from being sold to a patient within the licensees existing inventory.

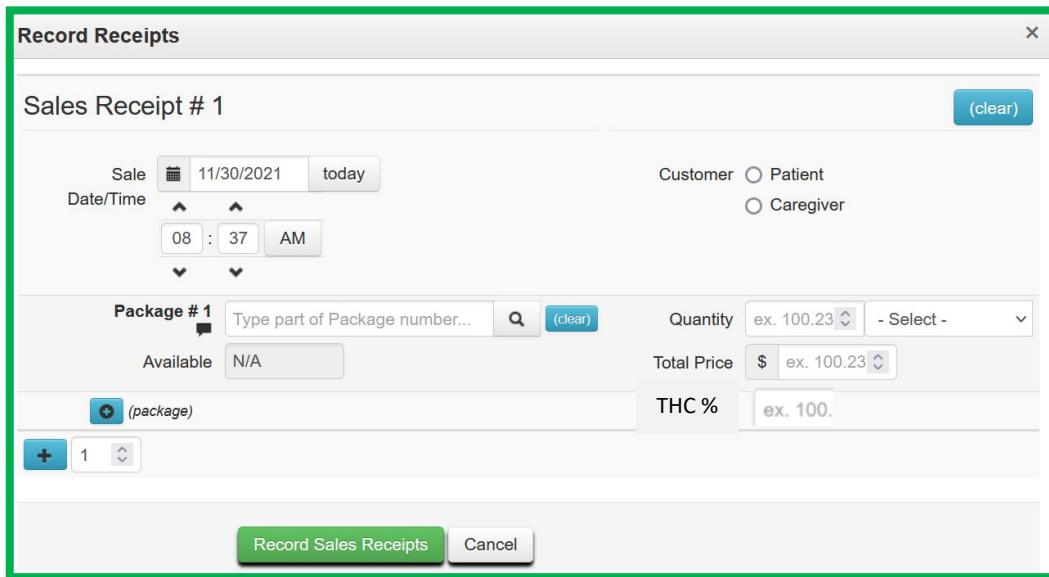


Figure 7: Example Sales Receipt Dialog Box

Please note additional details regarding the steps to input this information will be included in an upcoming bulletin for Medical Store licensees to reference prior to the changes going into effect on January 1st, 2022. The image in Figure 7 may be updated further based on the development work underway by Metrc.

Item Category Equivalencies

In Colorado, Patient Limits are established by statute, but a physician may make a recommendation for amounts above the statutory limits.

- **The standard limit is based on the values below**
 - **Two (2) ounces of marijuana flower is equal to:**
 - **20,000 mg of marijuana infused products including edibles OR;**
 - **Eight (8) grams of Concentrate**
- Depending on the item category, the amount deducted from the patient’s available limits is either the weight or THC content of the product sold. These limits are linked, meaning if 2 ounces of flower is sold, then 20,000mg of infused products would also deduct from the available amount to purchase.

Flower Available to be sold is based off the weight or “Unit Weight” sold in the following categories. These Item Categories will directly deduct the Flower Available for a Patient. Please note that any category equivalency that is recognized as Marijuana Flower is a 1 to 1 deduction. So, if one gram is sold, the available amount of flower available would reduce by 1 gram. Any category recognized as Marijuana Concentrate is a 7.08 grams of flower to 1 gram of concentrate deduction. So, if one gram of concentrate is sold, the available amount of flower would reduce by 7.08 grams.

Category	Equivalency
Buds	Recognized as Marijuana Flower
Shake/Trim	Recognized as Marijuana Flower
Shake/Trim (by strain)	Recognized as Marijuana Flower
Concentrate	Recognized as Marijuana Concentrate
Concentrate (Each)	Recognized as Marijuana Concentrate

The THC Available is based on the Unit THC Content of the medical marijuana infused within the item. Meaning an edible with 20,000mg of Unit THC Content would deduct the equivalency of two ounces of marijuana flower or eight grams of marijuana concentrate from the patient limits.

Category	Equivalency
Infused (edible)	Recognized as Marijuana Infused Products
Infused (non-edible)	Recognized as Marijuana Infused Products

Metrc Support Bulletin



Please note: There will be additional updates to Metrc released throughout this month. As information and screenshots become available, we will continue to release software bulletins. We will also be communicating with Third Party vendors who may need to make corresponding updates to their system to effectively leverage the API. Licensees should communicate with any Third Party Vendor to ensure they are tracking these changes.

Please feel free to contact support at support@metrc.com or 877-566-6506 with any questions.

