## **Metrc Support Bulletin**



Bulletin Number: LA_IB0014	Distribution Date: 4/30/20	Effective Date: 5/1/20				
Contact Point: Metrc <sup>®</sup> Support	Subject: Opening Plant Batch and Package Deactivation					
<b>Reason:</b> Metrc in providing clarification Packages and Opening Balance Plant Ba	and guidance on the deactivation the deactivation to the section of the section o	on of Opening Balance				

Greetings Metrc Users,

Metrc would like to provide an update and clarification on the deactivation of Opening Balance Packages and Open Plant Batches. The deactivation of Opening Balance Plant Batches means that all plant batches now must come from a source plant or package. The source plant must be either in the vegetative or flowering state in Metrc, or else the source package must contain seeds.

The deactivation of Opening Balance Packages means licensees will no longer have the ability create beginning balance Packages without prior approval. This means that apart from pre-approved, state-sanctioned permission, no Package creation without a "re-package" scenario will be possible within Metrc. If there is a request to temporarily reinstate the ability, you will need to contact the Metrc Support Team. Metrc will verify prior approval with the state and grant temporary permissions, then reinstate the restriction, after all approved Packages are completed.

These changes will go into effect May 1<sup>st</sup>, 2020.

Metrc is also pleased to announce that all previous bulletins can now be found in the industry bulletin archive on the Louisiana-specific Metrc webpage (<u>https://metrc.com/louisiana</u>).

Please find on the following pages for the guidance on the change in the procedure:



## Creating a Plant Batch from a Source Plant

Since the ability to create the plantings in the immature plant page will no longer be available, the proper way to create an Immature Plant Batch will be to navigate to the vegetative or flowering plant tab to select the source or "mother" plant that the clone will be taken from. Once selected, then use the Create Plantings button to create the immature plant batch as shown in **Figure 1**.

	Imma	ature Inactive Vegeta	ative	Flowering	On H	old Inactive		Additives	Waste	Harvested	On Hold Inactive			
Assign Tags Replace Tags Change Loca					Change	Growth Phase	0	Changes by Lo	cation Destroy	/ Record A	dditives Record Was	ste Create Planting	s Manicure	
												· ≡• +		
		Тад	:	Strain	:	Location	:	Hold :	Group	:	Group Type	Group Date :	Phase Date :	Harvested :
	٠	ABCDEF012345670000015703		Banana Hammo	ick	Plants Room		No	Banana Hammock	× 8.21.19	Clone	08/21/2019	08/21/2019	0 times
	٠	ABCDEF012345670000015704		Banana Hammo	ick	Plants Room		No	Banana Hammock	< 8.21.19	Clone	08/21/2019	08/21/2019	0 times
	٠	ABCDEF012345670000015705		Banana Hammo	ick	Plants Room		No	Banana Hammock	< 8.21.19	Clone	08/21/2019	08/21/2019	0 times
	۲	ABCDEF012345670000015706		Banana Hammo	ick	Plants Room		No	Banana Hammock	< 8.21.19	Clone	08/21/2019	08/21/2019	0 times
	۲	ABCDEF012345670000015707		Banana Hammo	ick	Plants Room		No	Banana Hammock	< 8.21.19	Clone	08/21/2019	08/21/2019	0 times
	۲	ABCDEF012345670000015708		Banana Hammo	ick	Plants Room		No	Banana Hammock	< 8.21.19	Clone	08/21/2019	08/21/2019	0 times

#### Figure 1: Select Source Plant

Next, use the action window to create the planting from a vegetative plant, recording the number of clones in the batch, strain, location, and planting date. Then, select the "Create Plantings" button as seen in **Figure 2**.

Create Plantin	gs from Vegetative Plants					×
Planting # 1					(0	clear)
Plant	ABCDEF012345670000015703	۹	Location	Type part of the Lo	ocation name	۹
Group Name	ex. B. Kush 5-30		Strain	Type part of the St	rain name	Q
Plants Type	- Select -	\$	Planting Date	mm/dd/yyyy	today	
Plants Count	ex. 100					
+ 1						
	Create Plantings	Cancel				

#### Figure 2: Create Plantings Window

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To view the planting created, navigate to the Immature Plant Tab in the Plants Area and verify that all of the planting's information is correct, including the "Source Plant" tag number as shown in **Figure 3**.

Imma	iture Inactiv	re	Vegetative		Flowering	On	Hold	Inactiv	e	Additives	Was	e	Harv	rested	On Ho	ld In	nactive					
Create Plantings Create Packages				IL	Rename	Chan	ge Loca	ation	Change	Growth Phas	e D	estroy Pla	ants	Recor	d Addit	ives	Record \	Waste		A- T-	=- +	
	Group	:	Strain	:	Location	:	Туре	: P	ants	Tracked	: P	ackaged	:	Harvestee	d :	Destro	oyed :	Origin Package	:	Origin Plant	Group Date	:
•	Banana Hammoo Group	*	Banana Hammock		Plants Roc	om	Clone	3		0	0			0		0				ABCDEF012345670000015703	04/21/2020	



### **Creating Plant Batch from Source Package**

The ability is available to also create an Immature Plant Batch from a source package. This would be creating an Immature Plant Batch from a package of seeds or unpacking an immature plant package from a package in the active package inventory. To do this, as shown in **Figure 4**, select the source package and then select the "Create Plantings" button.

Ac	tive On Hold	Inactive	In <sup>°</sup>	Transit										
	New Packages	Create Plantings		New Transfer		Change Items	Adjust	Donat	ion 🕶 🛛	Change	Notes	Finish	]	
											•	· I ·	•	+
	Tag		:	Location	:	Item		:	Categ	gory :	Item Str	ain :	Quantity :	
	► Q # ABCDEF012345670000015900			Immature Room 1		M0000002701: Seeds - Banana Hammock					Banana Hammocl		100 g	×

### Figure 4: Create Planting from Seed Package

Then, utilize the action window and input all of the required information for the new immature plant batch as shown in **Figure 5** below. Once the information is correct and verified, then select the "Create Plantings" button. This will create the immature plant batch under the "Immature" tab of the Plants Area.





Create Plantin	gs from Packages				×							
Planting # 1					(clear)							
Package	ABCDEF012345670000015900	٩	Location	Immature Room 1	Q							
Quantity	2 🔄 Grams	~	Strain	Banana Hammock	Q							
	Unpackaging - new total will be 98 g		Planting Date	🗰 04/23/2020 today								
Group Name	Banana Hammock 4.23.20		Unpackage	🗰 04/23/2020 today								
Plants Type	Seed	$\sim$	Date		-							
Plants Count	20											
+ 1 😫												
	Create Plantings Cancel											

Figure 5: Create Planting from Package Action Window

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions. All Louisiana industry bulletins can be found on the <u>Louisiana-specific Metrc webpage</u>