



Metrc Support Bulletin

Bulletin Number: MA_IB_0007	Distribution Date: 5/5/19	Effective Date: 5/1/19
Contact Point: Metrc® Support	Subject: New Features, and Upcoming CSV Restrictions	
Reason: CCC and Metrc are providing details on the changes for the newest feature releases and an upcoming change to the number of rows in a CSV upload.		

Greetings Metrc® Users,

Metrc is pleased to provide information on our upcoming enhancements within the software. The Create Packages and Reports sections of Metrc have been updated. Create Packages now includes the ability to input the number of packages the user would like to create, and the Reports section now includes a Sales Transactions Report.

Please find following a detailed description of the new functionality:

New Packages

New Packages [X]

New Package # 1 [clear]

New Tag: [Type part of the Tag number...] [Q]

Item: [Type part of the Item name...] [Q]

Quantity: [ex. 100.23] [- Select -] [Σ]

Patient: [Type Patient Number...] [Q]

Package Date: [mm/dd/yyyy] [today]

Production Batch

[+] [↓]

[+] (contents)

Package # 1: [Type part of Package number...] [Q] [-]

Quantity: [ex. 100.23] [- Select -] [v]

Please select a Package.

[Create Packages] [Cancel]

[+] [15] [↓]



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The above pictured section of the Create packages view will allow the user to input the number of packages they need to create and Metrc will create that number below. Simply input the desired number and select the blue plus sign button. The Package template will appear at the top and can be used to complete the subsequent packages.

***** The user may also utilize the up and down arrows to input the desired number of packages.***

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New Packages ✕

Template

Tag Sequence	Type part of the Tag number... <input type="text"/>	Q	✓	Quantity	ex. 100.23 <input type="text"/>	✓	- Select - <input type="text"/>	✓
Item	Type part of the Item name... <input type="text"/>	Q	✓	Mini-template: Add Content Packages				
Unit of Measure	- Select - <input type="text"/>	✓		Package	Type part of Package number... <input type="text"/>	Q	✓	+
Patient	Type Patient Number... <input type="text"/>	Q	✓	Quantity	ex. 100.23 <input type="text"/>		- Select - <input type="text"/>	
Package Date	<input type="text" value="mm/dd/yyyy"/> today <input type="button" value="✓"/>							
<input type="checkbox"/> Production Batch <input type="button" value="✓"/>								

New Package # 1 -

New Tag	Type part of the Tag number... <input type="text"/>	Q		Package # 1	Type part of Package number... <input type="text"/>	Q	-
Item	Type part of the Item name... <input type="text"/>	Q		Quantity	ex. 100.23 <input type="text"/>		- Select - <input type="text"/>
Quantity	ex. 100.23 <input type="text"/>		- Select - <input type="text"/>	Σ	Please select a Package.		
Patient	Type Patient Number... <input type="text"/>	Q		+	(contents)		
Package Date	<input type="text" value="mm/dd/yyyy"/> today <input type="button" value="✓"/>						
<input type="checkbox"/> Production Batch							

New Package # 2 -

New Tag	Type part of the Tag number... <input type="text"/>	Q		Package # 1	Type part of Package number... <input type="text"/>	Q	-
Item	Type part of the Item name... <input type="text"/>	Q		Quantity	ex. 100.23 <input type="text"/>		- Select - <input type="text"/>
Quantity	ex. 100.23 <input type="text"/>		- Select - <input type="text"/>	Σ	Please select a Package.		
Patient	Type Patient Number... <input type="text"/>	Q		+	(contents)		
Package Date	<input type="text" value="mm/dd/yyyy"/> today <input type="button" value="✓"/>						
<input type="checkbox"/> Production Batch							

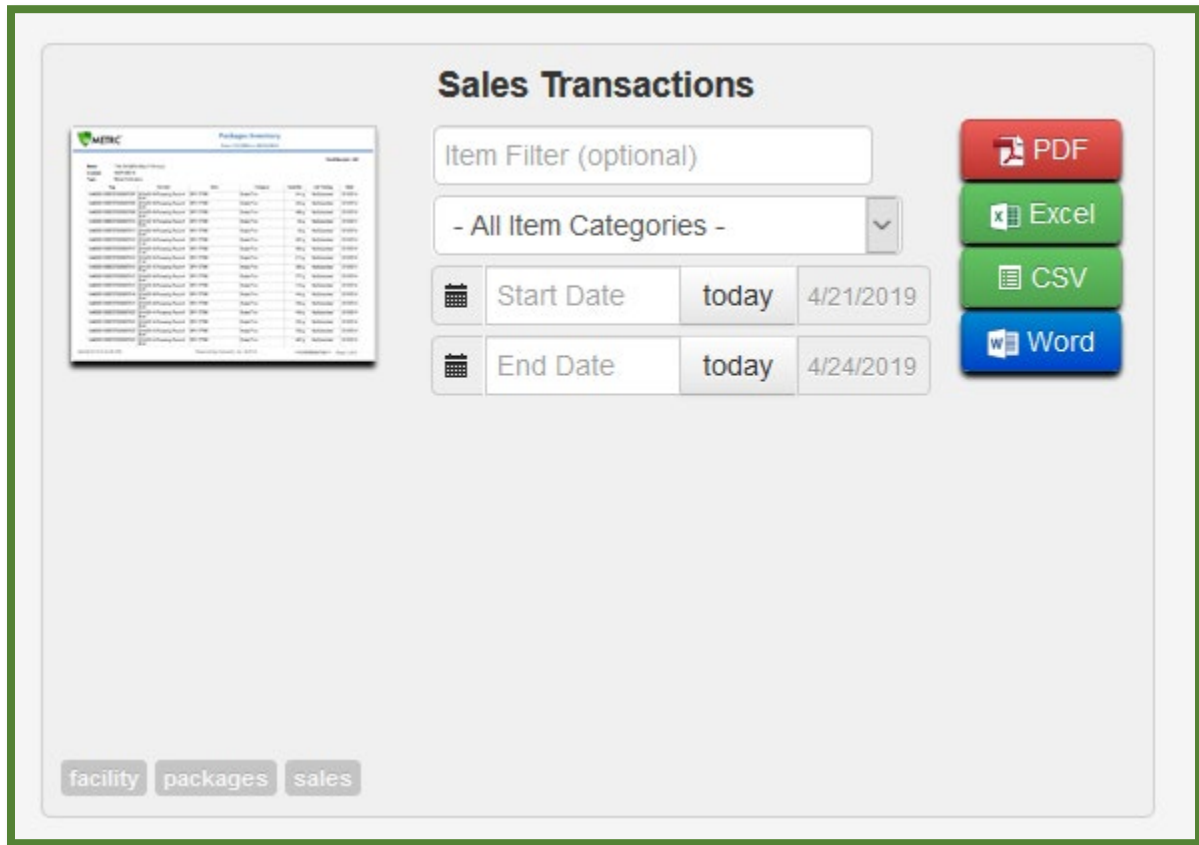
New Package # 3 -

New Tag	Type part of the Tag number... <input type="text"/>	Q		Package # 1	Type part of Package number... <input type="text"/>	Q	-
Item	Type part of the Item name... <input type="text"/>	Q		Quantity	ex. 100.23 <input type="text"/>		- Select - <input type="text"/>
Quantity	ex. 100.23 <input type="text"/>		- Select - <input type="text"/>	Σ	Please select a Package.		
+							
(contents)							

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Sales Transactions Report



Sales Transactions

Item Filter (optional)

- All Item Categories -

Start Date today 4/21/2019

End Date today 4/24/2019

PDF Excel CSV Word

facility packages sales

**** Users can select all item categories or select an item from the drop-down list. The default date range is one week.**

The Sales Transactions report includes the following information: Sales Number, Date/Time, Customer, Amount, Package, Item, Category, Quantity, Price, and Item Information.

Coming Soon: CSV Row Count Restriction

Metrc processes all records in a CSV file as a single upload transaction. Before storing any data, Metrc reviews each record to make sure there are no errors (such as a data type mismatch or the wrong number of values). If any record in the file generates an error, the upload is rejected. Metrc will report each error and the row on which it occurred. The user must then modify the CSV file and retry.

A future bulletin with an implementation date will be provided, and Metrc will then be limiting the number of rows in each CSV file upload. Exceptions will be made as appropriate – for instance, lab test results will not be limited.

This limitation applies only to CSV imports and does not apply to data interfaced through API.

Please feel free to contact support at support@metrc.com or 877-566-6506 with any questions or to request a copy of previous industry bulletins.