Metrc Support Bulletin



Bulletin Number: MT_IB_013_3.17.20	Distribution Date: 3/18/20 Effective Date: 3/16/20							
Contact Point: Metrc [®] Support	Subject: New Features in Metrc							
Reason: Metrc is providing an update on our newest features in the system.								

Greetings Metrc Users,

This bulletin provides information on the latest enhancements to Metrc, which became effective on March 16, 2020. The enhancements are listed below. Detailed descriptions of each change are provided on the following pages.

- I. Improved the Hover display to use a table instead of a data list and incorporated dynamic positioning.
- II. Added two buttons to grids to quickly scroll to the top or bottom of a page.
- III. Users authorized to manage package inventory will see a Same Item option when creating New Package(s).
- IV. An In Transit tab has been added to the Packages page for all facility types.
- V. A Lab Samples tab has been added to the Packages page for facilities that can record test results.

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Updated Hover Display

When hovering over any magnifying glass in Metrc, a user will now see the updated table view in **Figure 1** outlining the relevant information that is currently associated to the record. In addition to the new view, users will now notice that Metrc has incorporated dynamic positioning of these tables. Meaning, if the mouse is on the left, the display will appear on the right of the screen. If it is on the top, it will appear on the bottom.

Now Ba	1A4FF010000006F000000	008				
New Pa	Туре	Product	Unit Quantity	N/A	Administrative Hold	No
► Q #	Source Harvest(s)	Shellie's Puppy Love	Item Serving Size	N/A	Packaged Date	09/11/2019
<u>۱</u>	Source Package(s)	1A4FF01000006F00000002	Item Supply Duration Days	N/A	Received Date	N/A
۹	Location	Shellie's Inventory Stock Room	Quantity	35 g	Received From License	N/A
	Location Type	N/A	Note	N/A	Received From Facility	N/A
	Patient	N/A	Production Batch	No	Status	Active
► Q I	Item	Shellie'sPuppy Love Buds	Trade Sample	No		
<u>۱</u>	Item From License No.	N/A	Donation	No		
 a 	Item From Facility	N/A	Source Package Donation	No		
► C Vie	Category	Buds	Donation License No.	N/A		
	Item Strain	Puppy Love SRO	Donation Facility	N/A		
00	Unit CBD Percent	N/A	Initial Lab Testing	TestPassed		
	Unit CBD Content	N/A	Lab Testing	TestPassed		
	Unit THC Percent	N/A	Lab Testing Date	09/11/2019		
	Unit THC Content	N/A	Process Val. Sample	No		
	Unit Volume	N/A	Product Requires Remediation	No		
	Unit Weight	N/A	Contains Remediated Product	No		

Figure 1: Updated Table View When Hovering Over a Package

New Feature: Scroll Buttons

All grids in Metrc have been updated to include two new buttons on the far right of the interface. These scroll buttons allow users to select to jump to the top or bottom of the respective page that they are on.

÷	
Jump to bottom	



Figure 2: Scroll to Bottom of Screen



Figure 3: Scroll to Top of Screen

New Feature: In Transit Tab

Users with the View Packages permission have access to a new In Transit tab on the Packages page as pictured in **Figure 4**. The In Transit tab allows users to easily view/search packages currently in an active Outgoing Transfer or in an active Rejected Transfer.

Act	ive On Hold Inactive	In Transit												
													A	■ •
	Tag :	Location :	Item	Category :	Item Strain	Quantity :	Lab Testing	<u>A.H.</u> :	Date :	Rcv'd :	E. I	<u>D.</u>	Manifest No.	Tx. Status
•	Q # 1A4FF01000006F000000012	Shellie's Baby Buds	ACDC Clones	Immature Plants	ACDC	100 ea	NotRequired	No	11/05/2019	11/05/2019	No	No	0000008001	Shipped
(i) •														

Figure 4: In Transit Tab

New Feature: Lab Samples Tab

Users within testing facilities who have the View Packages permission have access to a new Lab Samples tab on the Packages page as pictured in **Figure 5**. The Lab Samples tab allows users to easily view/search individual test results recorded on sample packages.

Active On Hold Inactive I Lab Samples In Transit												
	Tag	Src. H's	Src. Pkg's	Item :	Category :	Lab Testing	Test Date	Overall :	Test Name	Test Passed	Result :	Date
×	Q 👪 1A4FF03000006A00000012 🌢	ACDC 6/19	1A4FF03000006A000000011	CBD Distillate	Concentrate	TestPassed	06/26/2019	Passed	Water Activity	Passed	0	06/26/201
Þ	Q III 1A4FF03000006800000021 🌢	ACDC 6/19	1A4FF03000006800000020	ACDC Flower	Buds	TestPassed	06/21/2019	Passed	Arsenic	Passed	0.0001	06/21/201
Þ	Q 📰 1A4FF03000006800000021 🌢	ACDC 6/19	1A4FF03000006800000020	ACDC Flower	Buds	TestPassed	06/21/2019	Passed	Cadmium	Passed	0	06/21/201
Þ	Q III 1A4FF03000006800000021	ACDC 6/19	1A4FF03000006800000020	ACDC Flower	Buds	TestPassed	06/21/2019	Passed	CBD percentage (flower)	Passed	0.12	06/21/20

Figure 5: Lab Samples Tab

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New Feature: Same Item Checkbox

Users have a new Same Item checkbox option when creating a new package from an existing package as shown in **Figure 6**. Checking Same Item will assign the same package item from the source package. This option allows licensees who receive packages of an item not previously configured for their license to repackage and create lab sample packages using the same item name from the source package. Using the Same Item feature does not add the item to the list of items for that license.

New Packages	3			×							
New Package # 1											
New Tag	Type part of the Tag number Q	Package # 1	1A4FF030000067000000012	۹ 💿							
Location	Type part of the Location name Q	Quantity	ex. 100.23 € Grams	~							
Item	Type part of the Item name Q	(contents)	Please enter a non-zero quantity.								
	□ Same Item	(contents)									
Quantity	ex. 100.23 🗧 - Select - 🗸 Σ										
Note											
Package Date	mm/dd/yyyy today										
	Trade Sample										
	Production Batch										
	Product Requires Remediation										
+ 1 🖹											
Create Packages Cancel											

Figure 6: New Package(s) Action Window with Same Item

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions.