

Bulletin Number: NVIB#031_010619	Distribution Date: 01/20/19 Effective Date: N/A (See						
Contact Point: support@metrc.com	tact Point: support@metrc.com Subject(s): New Feature Bulletin (NOT REQUIRED)						
Reason: Metrc is providing details on new features and functionality							

Greetings Metrc® Users,

Metrc is pleased to provide information on our newest transfer enhancements within the software.

The Transfers Hub will have new icons within the grid for visual indicators on the direction and point of delivery for a transfer. In addition, licensees that are shipping packages and licensed transporters who are listed on a manifest will now be able to update the transporter information if a package is rejected by the destination facility.

Licensees who can record test results on packages will now see new template options available in the Record Tests action window. All licensees who have packages with test results can now see notes associated with any specific test type when entered by the facility recording the test.

All users will now have new selectable "Starts With" option when filtering any column in the system. Additionally, all users will now see that multiple rows can be entered across all action windows in the system. This feature was initially released for just the packages action window.

Please find on the following pages a detailed description of the enhancements:



## New Transfers Hub Icons

Transporters with access to the Transfers Hub grid in Metrc will have a new icon and column outlined in **Figure 6**. The icon will identify the point of delivery for each transfer and the new column will indicate a direction (Outbound or Return) in which the designated transporter license is going.

Vie	View Manifest									
	Manifest	Origin	Destination	Direction	Driver :	Vehicle Info	Pkg's			
►	0000006901	403-X0001 CO LOFTY ESTABLISHMENT, LLC	402R-X0001 CO LOFTY ESTABLISHMENT, LLC	← Return	Cheese Joel	Make: Tesla Model: Cybertruck Lic. Plate: ULY-TRK	1			
•	0000006901	403-X0001 CO LOFTY ESTABLISHMENT, LLC	<ul> <li>402R-X0001</li> <li>CO LOFTY</li> <li>ESTABLISHMENT,</li> <li>LLC</li> </ul>	→ Outbound	Cheese Joel	Make: Tesla Model: Cybertruck Lic. Plate: ULY-TRK	1			

Figure 1: Transfers Hub Grid



## **New Filter By Option**

Each column and grid in Metrc have been updated to include a *Starts With* filter option, as seen in **Figure 7** below.

	Тад	:	Src. H's	s	Src. P	kg's	Item
۲	Q <b>##</b> ABCDEF012345670000012984	↑ ↓	Sort Ascendi Sort Descend	ing ding	g	F012345670000012969	M0000000 OqcwJiRA
•	Q # ABCDEF012345670000012969		Columns		•		
		1	Filter		•	Filter by:	
۲	Q # ABCDEF012345670000014572	٩	David 3/11 Test	A	BCDE	Starts with	<b></b>
M	Page 1 of 1	(		20	•	And	
	•	Y				Filter	Clear

Figure 2: Starts With Filter



## **Record Test Template Update**

The Record Tests action window has been updated to include two additional fields in the template:

**Test Batch** was included to apply configured test batch(es), when applicable, to all Test Packages displayed in the action window.

*Test Type* was included to apply test type to all Test Sample Packages displayed in action window.

ecord Tests										>
Template										
Result Date		mm/dd/yyyy	today	-		Test Type	- Select -	~	-	0
Test Batch	- S	elect -			~ <b>~</b> O					

#### Figure 3: Record Tests Template

Please Note: The checkmark and plus added next to the above-mentioned fields can be used to add (with plus) or apply/overwrite (with checkmark) all test sample packages that follow in the action window.

## New Column for Notes on Lab Tests

The existing Lab Results tab within the Package(s) drilldown has been updated to include a column that displays the notes that are entered by the lab in the Record Tests action window. Notes are displayed specific to each result for each sample package. The notes column displays up to 25 characters followed by three dots in a row, as pictured above in **Figure 4**. If the three dots are clicked on, the note will expand and display as seen in **Figure 5** below.

La	Lab Results History												
÷	Overall	:	Test Name	:	Test Passed	:	Result	Notes	- 1				
	Passed		Abamectin (ppm)		Passed		0.0001	This is a note. Once 25 c 🛄					

#### Figure 4: Notes Field added to Packages/Lab Results Tab



						×
This is a not	te. Once 25 (	characters	has been	included yo	ou will see	elipses

#### Figure 5: Note Expanded

## Add Multiple Rows Functionality

The add multiple rows functionality from the package's action window has been added to all action windows within Metrc. When a value is entered into the field next to the + icon, then the action window will create that many rows for use.

Quantity	ex. 100.23 📻 🛛 - Select -	~ Σ	(contents)	Please select a Package.
Note			Contents	
Package Date	mm/dd/yyyy today			
	Production Batch			
+ 1 🖹				

#### Figure 6: Plus X addition



### Metrc – Industry Training

Metrc provides industry training & education workshops in person and online as well as training guides and videos.

- Register for workshops or classes online at: www.metrc.com/nevada.
- You must attend at least one New Business (Level 1) class online before you may register for other classes.
- We recommend that all industry users take classes every 3-4 months to stay up to date on any new features or changes.

#### **Online classes:**

- Metrc New Business (Level 1) All Facilities
- Metrc Advanced (Level 2) All Facilities
- Metrc Advanced (Level 2) Testing Labs (labs must request training via email to Support)

### Metrc – Industry Support

Metrc provides live interactive support for industry users and licensees. This information can be found on our website, when logged into Metrc under your Support tab, and is listed below.

#### Check under the "Support" tab for additional resources.



Please be advised that the new <u>CSV Formatting Guide</u> and <u>Industry Reports Guide</u> are now located under the Support Tab.

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions.