

Bulletin Number: DC_IB_0027	Distribution Date: 3/18/20 Effective Date: 3/16/20					
Contact Point: Metrc <sup>®</sup> Support         Subject: New Features in Metrc						
<b>Reason:</b> Metrc is providing an update on our newest features in the system.						

Greetings Metrc Users,

This bulletin provides information on the latest enhancements to Metrc, which became effective on March 16, 2020. The enhancements are listed below. Detailed descriptions of each change are provided on the following pages.

- I. Improved the Hover display to use a table instead of a data list and incorporated dynamic positioning.
- II. Added two buttons to grids to quickly scroll to the top or bottom of a page.
- III. Users authorized to manage package inventory will see a Same Item option when creating New Package(s).
- IV. An In Transit tab has been added to the Packages page for all facility types.
- V. A Lab Samples tab has been added to the Packages page for facilities that can record test results.
- VI. Added the ability to specify the Transfer Destination's total Gross Weight when enabled.



## **Updated Hover Display**

When hovering over any magnifying glass in Metrc, a user will now see the updated table view in **Figure 1** outlining the relevant information that is currently associated to the record. In addition to the new view, users will now notice that Metrc has incorporated dynamic positioning of these tables. Meaning, if the mouse is on the left, the display will appear on the right of the screen. If it is on the top, it will appear on the bottom.

6	1A4FF010000006F000000	008				
Tao	Туре	Product	Unit Quantity	N/A	Administrative Hold	No
► Q	Source Harvest(s)	Shellie's Puppy Love	Item Serving Size	N/A	Packaged Date	09/11/2019
► Q #	Source Package(s)	1A4FF01000006F00000002	Item Supply Duration Days	N/A	Received Date	N/A
► Q 🛙	Location	Shellie's Inventory Stock Room	Quantity	35 g	Received From License	N/A
	Location Type	N/A	Note	N/A	Received From Facility	N/A
	Patient	N/A	Production Batch	No	Status	Active
► Q =	Item	Shellie'sPuppy Love Buds	Trade Sample	No		
ه ا	Item From License No.	N/A	Donation	No		
<ul> <li>a</li> </ul>	Item From Facility	N/A	Source Package Donation	No		
► C View	Category	Buds	Donation License No.	N/A		
	Item Strain	Puppy Love SRO	Donation Facility	N/A		
	Unit CBD Percent	N/A	Initial Lab Testing	TestPassed		
	Unit CBD Content	N/A	Lab Testing	TestPassed		
	Unit THC Percent	N/A	Lab Testing Date	09/11/2019		
	Unit THC Content	N/A	Process Val. Sample	No		
	Unit Volume	N/A	Product Requires Remediation	No		
	Unit Weight	N/A	Contains Remediated Product	No		

Figure 1: Updated Table View When Hovering Over a Package



#### **New Feature: Scroll Buttons**

All grids in Metrc have been updated to include two new buttons on the far right of the interface. These scroll buttons allow users to select to jump to the top or bottom of the respective page that they are on.



Figure 2: Scroll to Bottom of Screen

(†	
Jump to top	2

Figure 3: Scroll to Top of Screen

#### New Feature: In Transit Tab

Users with the View Packages permission have access to a new In Transit tab on the Packages page as pictured in **Figure 4**. The In Transit tab allows users to easily view/search packages currently in an active Outgoing Transfer or in an active Rejected Transfer.

													A	
Т	Fag :	Location :	Item :	Category :	Item Strain	Quantity :	Lab Testing	<u>A.H.</u> :	Date :	Rcv'd :	E. :	<u>D.</u> :	Manifest No.	Tx. Status
<b>،</b> د	<b>1</b> A4FF01000006F000000012	Shellie's Baby Buds	ACDC Clones	Immature Plants	ACDC	100 ea	NotRequired	No	11/05/2019	11/05/2019	No	No	0000008001	Shipped

Figure 4: In Transit Tab



#### New Feature: Lab Samples Tab

Users within testing facilities who have the View Packages permission have access to a new Lab Samples tab on the Packages page as pictured in **Figure 5**. The Lab Samples tab allows users to easily view/search individual test results recorded on sample packages.

Ac	ctive On Hold Inactive	b Samples	In Transit									
										e-	<b>.</b>	• •
	Tag :	Src. H's	Src. Pkg's	Item :	Category :	Lab Testing	Test Date	Overall :	Test Name	Test Passed	Result :	Date :
	► Q # 1A4FF03000006A00000012 <b>♦</b>	ACDC 6/19	1A4FF03000006A000000011	CBD Distillate	Concentrate	TestPassed	06/26/2019	Passed	Water Activity	Passed	0	06/26/2019
	► Q # 1A4FF03000006800000021 <b>(</b>	ACDC 6/19	1A4FF03000006800000020	ACDC Flower	Buds	TestPassed	06/21/2019	Passed	Arsenic	Passed	0.0001	06/21/2019
	► Q III 1A4FF03000006800000021 🌢	ACDC 6/19	1A4FF03000006800000020	ACDC Flower	Buds	TestPassed	06/21/2019	Passed	Cadmium	Passed	0	06/21/2019
1	► Q III 1A4FF030000068000000021 🌢	ACDC 6/19	1A4FF03000006800000020	ACDC Flower	Buds	TestPassed	06/21/2019	Passed	CBD percentage (flower)	Passed	0.12	06/21/2019

Figure 5: Lab Samples Tab

#### New Feature: Same Item Checkbox

Users have a new Same Item checkbox option when creating a new package from an existing package as shown in **Figure 6**. Checking Same Item will assign the same package item from the source package. This option allows licensees who receive packages of an item not previously configured for their license to repackage and create lab sample packages using the same item name from the source package. Using the Same Item feature does not add the item to the list of items for that license.

New Packages	s ×
New Packa	ge # 1 (clear)
New Tag Location	Type part of the Tag number     Q     Package #1     1A4FF030000067000000012     Q       Type part of the Location name     Q     Quantity     ex. 100.23 🐑     Grams
Item	Type part of the Item name     Q     Please enter a non-zero quantity.       Same Item     Image: Contents in the item name     Image: Content size in the item name
Quantity	ex. 100.23 ÷ Select - × Σ
Note	
Package Date	mm/dd/yyyy today
	Trade Sample
	Production Batch
	Product Requires Remediation
+ 1 🗄	
	Create Packages Cancel

#### Figure 6: New Package(s) Action Window with Same Item



## **New Feature: Destination Total Gross Weight**

Users with access to create transfers will now be able to enter the total gross weight for their packages in a transfer when gross weight is an enabled option. The gross weight is intended to indicate the total weight of the product itself, including the weight of the packaging, container, or tote that the product is within.

Destination 1       Type part of the License Number. Q (Cerr)       Type       Wholesale         Planned Route       Image: St. Departure       03/12/2020 today         Image: St. Departure       03/12/2020 today         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure         Phone No.       Image: St. Departure       Image: St. Departure       Image: St. Departure         Image: St. Departure       Image: St. Departure       Image: St. Departure       Image	lew Transfer					
Image: Select and Sele	Destination 1	Type part	t of the License Number.	Q (clear)	Туре	Wholesale
Image: second secon	Planned Route				Est. Departure	🗰 03/12/2020 today
Image: select - ima						
Image: select - sel					Est. Arrival	
Gross Weight  Transport # 1 Type part of the License Number.  Phone No. +1-123-456-7890 (use default)  - Lookup -  - Lookup -						08 : 55 PM
Phone No. +1-123-456-7890   (use default) Layover     - Lookup -   Employee ID   Driver's Name   Driver's Name   Vehicle Make   Driver's Lic. No.   Celear   (details)     Contraction (transporter)     Package #1   1A4FF03000006700000012   Celear   Gross Weight   ex. 100.23 E						ex. 100.23 🗭 🛛 - Select - 🗸 🗸
- Lookup - Employee ID Driver's Name Driver's Name Driver's Lic, No. Co (details) Co (details) Co (transporter) Package #1 1A4FF030000006700000012 Q (clear) Whsle, Price \$ ex. 100.23 \$ - Select - ~	Tran	sport # 1	Type part of the License	Number. <b>Q</b>	clear)	
Employee ID Vehicle Make Vehicle Make Vehicle Model Driver's Name Vehicle Model License Plate (details)  (details)  (transporter)  Package #1 1A4FF0300000067000000012 Q (detail)  Fackage #1 1A4FF030000067000000012 Q (detail)  Fackage #1 1A4FF03000000670000000012 Q (detail)  Fackage #1 1A4FF0300000067000000012 Q (detail)  Fackage #1 1A4FF030000067000000012 Q (detail)  Fackage #1 1A4FF0300000067000000012 Q (detail)  Fackage #1 1A4FF030000067000000012 Q (detail)  Fackage #1 1A4FF030000067000000012 Q (detail)  Fackage #1 1A4FF030000067000000012 Q (detail)  Fackage #1 1A4FF0300000067000000012 Q (detail)  Fackage #1 1A4FF030000000000000000000000000000000000	P	hone No.	+1-123-456-7890	(use defa	ult)	Layover
Driver's Name Vehicle Model Driver's Lic. No. Co (details) Co (details) Co (transporter) Package #1 1A4FF0300000067000000012 Co (Gear) Gross Weight ex. 100.23 - Select -	- Loo	kup -		< (clear)	- Lookup -	~
Driver's Lic. No. License Plate C (details) C (transporter) Package #1 1A4FF030000006700000012 Q (clear) Gross Weight ex. 100.23 - Select - Whsle. Price \$ ex. 100.23 - Select -	Em	ployee ID			Vehicle Make	;
Image: Control of the second secon	Drive	er's Name			Vehicle Mode	
C (transporter) Package #1 1A4FF0300000067000000012 Q (clear) Gross Weight ex. 100.23 - Select -  Whsle. Price \$ ex. 100.23	Driver'	s <u>Lic.</u> No.			License Plate	;
Package #1       1A4FF0300000067000000012       Q       Gross Weight       ex. 100.23       - Select -       ~         Whsle. Price       \$ ex. 100.23       •	• (d	letails)				
Whsle. Price <ul> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> </ul> <ul> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> </ul> <ul> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> </ul> <ul> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> </ul> <ul> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> <li>ex. 100.23 •</li> </ul> <ul> <li>ex. 100.23 •</li> </ul>	<b>⊙</b> (trai	nsporter)				
	Pack	age # 1	1A4FF030000006700000	0012 <b>Q</b> (ck	ear) Gross Weight	ex. 100.23 🗣 🛛 - Select - 🗸 🗸
• (package)	Whs	e. Price	\$ ex. 100.23 €			
	O (pad	ckage)				

Figure 7: Transfers with Destination Total Gross Weight

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions.