

Subject: New Features in Metrc	
Bulletin Type <input checked="" type="checkbox"/> New Functionality <input checked="" type="checkbox"/> Updated Functionality <input type="checkbox"/> Existing Functionality <input type="checkbox"/> Rules & Guidance <input type="checkbox"/> Events <input type="checkbox"/> Informational	Primary Audience: All Licensees Contact: Metrc Support Distribution Date: 12/20/2021 Effective Date: 01/03/2022 Bulletin Number: CA_IB_2021_009

This bulletin provides information on the latest enhancements to Metrc, which are listed below and will become effective on **01/03/2022**.

- I. Saving Grid Column Settings
- II. Additional Details Popup Window
- III. Resolution to Grid Highlighting Issue
- IV. Source Harvest Information in Transfer Drilldown
- V. Updated CSV Formatting Guide

Descriptions of these upcoming enhancements are provided on the following pages.

Saving Grid Column Settings

Users will be able to save the changes they make to grid column settings in Metric. If a user changes the column settings on a particular page (Plants, Packages, Transfers, etc.) to show or hide columns, this feature retains those settings so that the same columns display the next time the user accesses that page for the same license, even using a different browser or different computer.

To turn on this feature, select the *User Profile* option under the profile dropdown on the top navigation bar, as highlighted below in **Figure 1**.

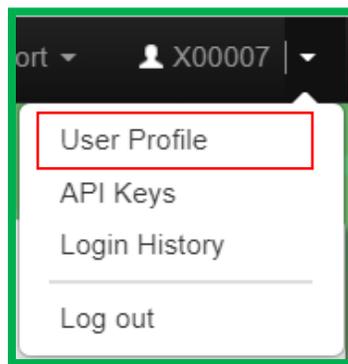


Figure 1: Navigate to User Profile

On the *User Profile* page mark the checkbox for the *Save grid configurations remotely* option in the *User Preferences* section of the page. This new option is shown below in **Figure 2**.

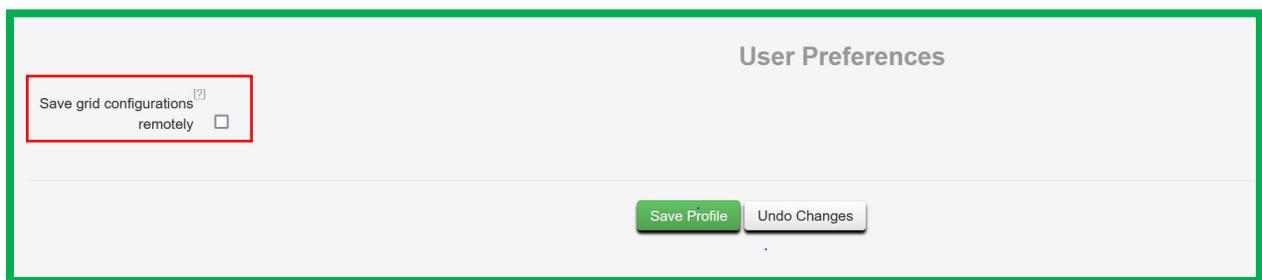


Figure 2: Save Grid Configurations Option

Additional Details Popup Window

Currently, users are able to *hover* over the magnifying glass icon on the packages and harvest grids to view the full details, but the details disappear when the mouse pointer is moved away from the icon. The magnifying glass icon is highlighted below in **Figure 3**.



Figure 3: Magnifying Glass Icon

An additional feature will be available on the harvest and package grids that allows the user to *click* on the same magnifying glass icon shown in **Figure 3** to open a new popup window that remains open until the user intentionally closes it or navigates away from the page. The window can be sized and moved, and multiple windows can be opened at the same time to compare details, as illustrated below in **Figure 4**.

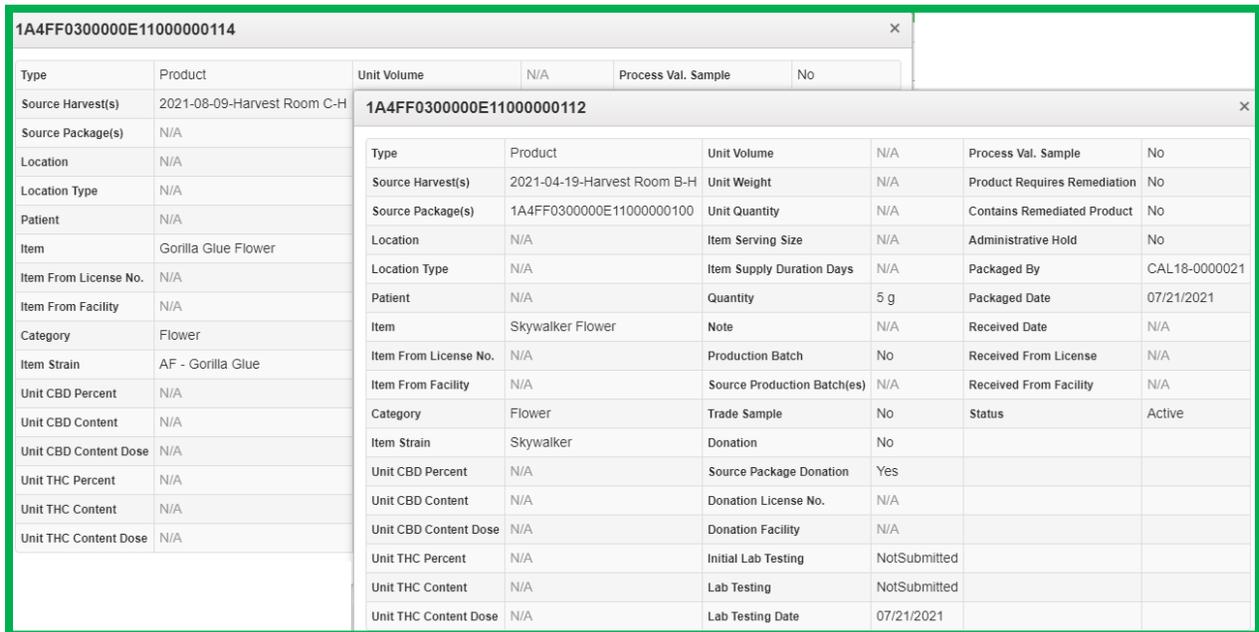


Figure 4: Opening Multiple Details Popup Windows

Resolution to Grid Highlighting Issue

Users may have noticed in the most recent release that after an action is taken on a page the updated information is highlighted in yellow, as shown below in **Figure 5**.



Tag	Src...H's	Src...Pkg's	Item	Category	Item Strain	Quantity
▶ 🔍 1A4FF0300000E11000000115	2021-08-09- Harvest Room C-H	1A4FF0300000E11000000114	Gorilla Glue Flower	Flower	AF - Gorilla Glue	100 g
▶ 🔍 1A4FF0300000E11000000114	2021-08-09- Harvest Room C-H		Gorilla Glue Flower	Flower	AF - Gorilla Glue	900 g

Figure 5: Grid Highlights

The purpose of this new feature is to provide users with a clearer indication of the updates made to the information on the page based on the action taken.

After this new feature was released, reports were received that some fields were highlighting even though the data had not been updated. That issue should be resolved in the upcoming release. If you notice any areas that are still highlighting when no updates took place after the next release, please notify support@metrc.com.

Source Harvest Information in Transfer Drilldown

A Source Harvests column has been added to the Packages grid in the transfers drilldown.

To view the source harvest(s) of a package in a transfer, navigate to the Licensed Transfers page. Drilldown into the transfer to view the package information, which now includes source harvest information. This is shown below in **Figure 6**.

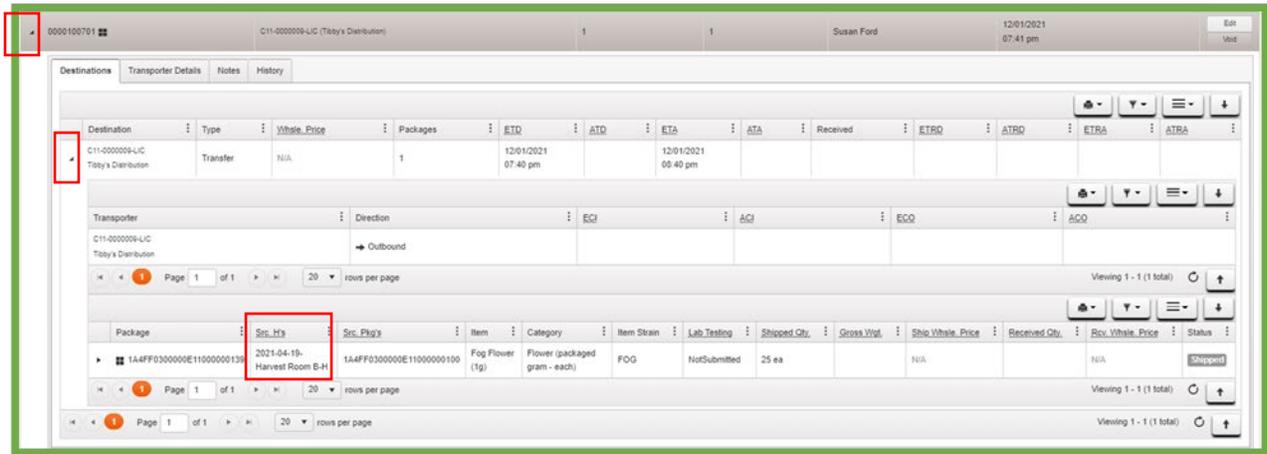


Figure 6: Source Harvests in Transfer Drilldown

Updated CSV Formatting Guide

An updated *CSV Formatting Guide* is available on the Support menu accessed from the top navigation bar, as shown in **Figure 6** below.

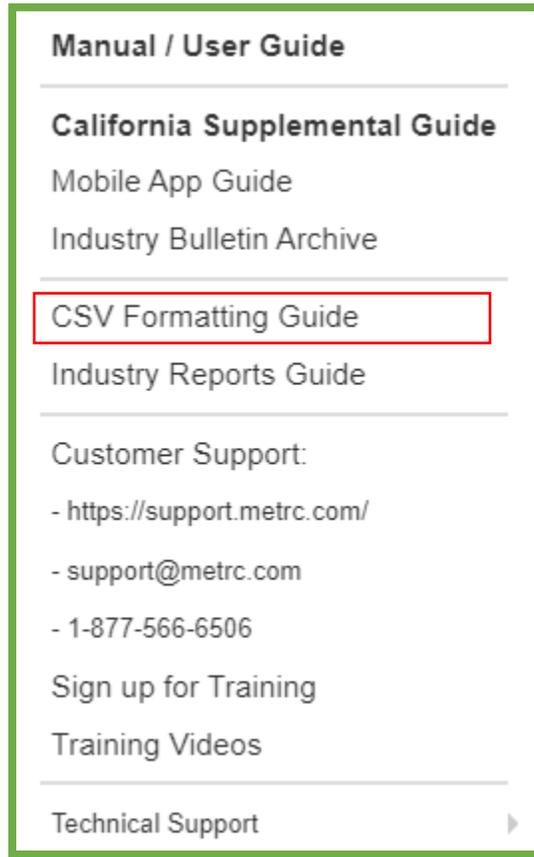


Figure 6: CSV Formatting Guide

The *CSV Formatting Guide* was updated to include a new *Identification Method* column on the *Sales (new)* and *Sales (update)* files. Although this new column must be included on the file, no value is required to be entered in California.

Please feel free to contact support at support@metrc.com or 877-566-6506 with any questions.