

Subject: New Features in Metrc	
Bulletin Type <ul style="list-style-type: none"><input checked="" type="checkbox"/> New Functionality<input checked="" type="checkbox"/> Updated Functionality<input type="checkbox"/> Existing Functionality<input type="checkbox"/> Rules & Guidance<input type="checkbox"/> Events<input type="checkbox"/> Informational	Primary Audience: All Licensees Contact: Metrc Support Distribution Date: 12/20/2021 Effective Date: 01/03/2022 Bulletin Number: CA_IB_2021_009

This bulletin provides information on the latest enhancements to Metrc, which are listed below and will become effective on **01/03/2022**.

- I. Saving Grid Column Settings
- II. Additional Details Popup Window
- III. Resolution to Grid Highlighting Issue
- IV. Source Harvest Information in Transfer Drilldown
- V. Updated CSV Formatting Guide

Descriptions of these upcoming enhancements are provided on the following pages.

Saving Grid Column Settings

Users will be able to save the changes they make to grid column settings in Metric. If a user changes the column settings on a particular page (Plants, Packages, Transfers, etc.) to show or hide columns, this feature retains those settings so that the same columns display the next time the user accesses that page for the same license, even using a different browser or different computer.

To turn on this feature, select the *User Profile* option under the profile dropdown on the top navigation bar, as highlighted below in **Figure 1**.

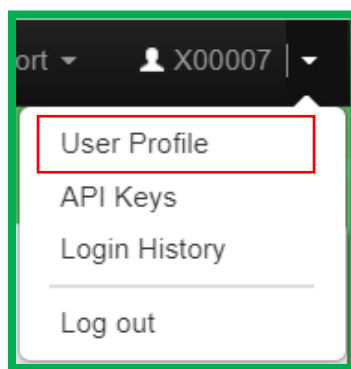


Figure 1: Navigate to User Profile

On the *User Profile* page mark the checkbox for the *Save grid configurations remotely* option in the *User Preferences* section of the page. This new option is shown below in **Figure 2**.

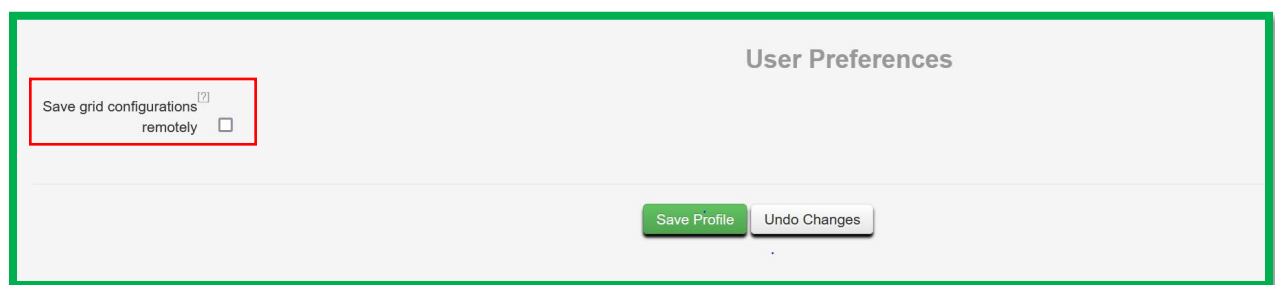


Figure 2: Save Grid Configurations Option

Additional Details Popup Window

Currently, users are able to *hover* over the magnifying glass icon on the packages and harvest grids to view the full details, but the details disappear when the mouse pointer is moved away from the icon. The magnifying glass icon is highlighted below in **Figure 3**.

Tag	Src. H's	Src. Pkg's	Item
1A4FF0300000E11000000114	2021-08-09-Harvest Room C-H		Gorilla Glue Flower

Figure 3: Magnifying Glass Icon

An additional feature will be available on the harvest and package grids that allows the user to *click* on the same magnifying glass icon shown in **Figure 3** to open a new popup window that remains open until the user intentionally closes it or navigates away from the page. The window can be sized and moved, and multiple windows can be opened at the same time to compare details, as illustrated below in **Figure 4**.

1A4FF0300000E11000000114							
Type	Product	Unit Volume	N/A	Process Val. Sample	No		
Source Harvest(s)	2021-08-09-Harvest Room C-H	1A4FF0300000E11000000112					
Source Package(s)	N/A						
Location	N/A	Type	Product	Unit Volume	N/A	Process Val. Sample	No
Location Type	N/A	Source Harvest(s)	2021-04-19-Harvest Room B-H	Unit Weight	N/A	Product Requires Remediation	No
Patient	N/A	Source Package(s)	1A4FF0300000E11000000100	Unit Quantity	N/A	Contains Remediated Product	No
Item	Gorilla Glue Flower	Location	N/A	Item Serving Size	N/A	Administrative Hold	No
Item From License No.	N/A	Location Type	N/A	Item Supply Duration Days	N/A	Packaged By	CAL18-0000021
Item From Facility	N/A	Patient	N/A	Quantity	5 g	Packaged Date	07/21/2021
Category	Flower	Item	Skywalker Flower	Note	N/A	Received Date	N/A
Item Strain	AF - Gorilla Glue	Item From License No.	N/A	Production Batch	No	Received From License	N/A
Unit CBD Percent	N/A	Item From Facility	N/A	Source Production Batch(es)	N/A	Received From Facility	N/A
Unit CBD Content	N/A	Category	Flower	Trade Sample	No	Status	Active
Unit CBD Content Dose	N/A	Item Strain	Skywalker	Donation	No		
Unit THC Percent	N/A	Unit CBD Percent	N/A	Source Package Donation	Yes		
Unit THC Content	N/A	Unit CBD Content	N/A	Donation License No.	N/A		
Unit THC Content Dose	N/A	Unit CBD Content Dose	N/A	Donation Facility	N/A		
		Unit THC Percent	N/A	Initial Lab Testing	NotSubmitted		
		Unit THC Content	N/A	Lab Testing	NotSubmitted		
		Unit THC Content Dose	N/A	Lab Testing Date	07/21/2021		

Figure 4: Opening Multiple Details Popup Windows

Resolution to Grid Highlighting Issue

Users may have noticed in the most recent release that after an action is taken on a page the updated information is highlighted in yellow, as shown below in **Figure 5**.

	Tag	Src. H's	Src. Pkg's	Item	Category	Item Strain	Quantity
▶ 🔍 1A4FF0300000E11000000115		2021-08-09- Harvest Room C-H	1A4FF0300000E11000000114	Gorilla Glue Flower	Flower	AF - Gorilla Glue	100 g
▶ 🔍 1A4FF0300000E11000000114		2021-08-09- Harvest Room C-H		Gorilla Glue Flower	Flower	AF - Gorilla Glue	900 g

Figure 5: Grid Highlights

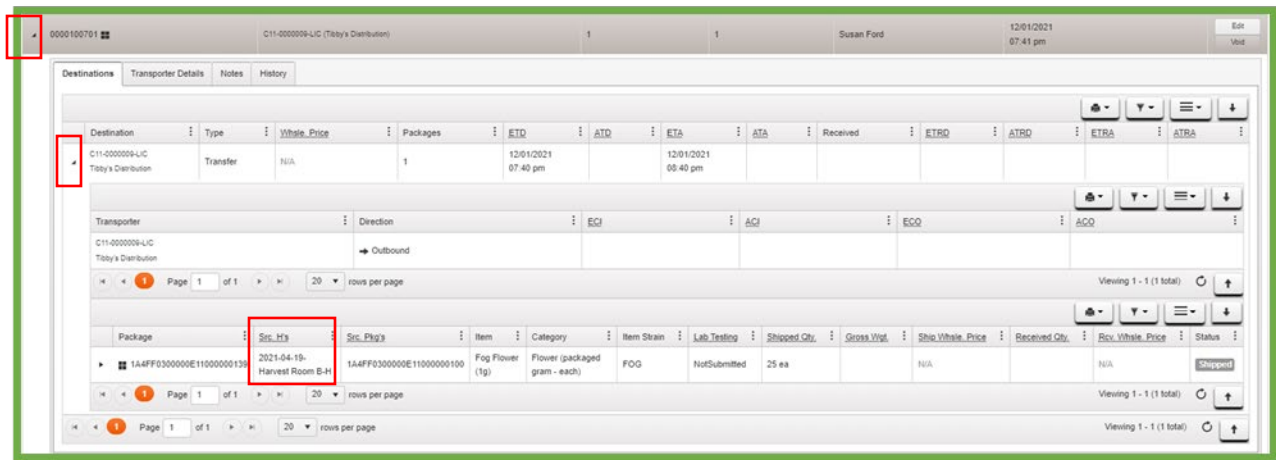
The purpose of this new feature is to provide users with a clearer indication of the updates made to the information on the page based on the action taken.

After this new feature was released, reports were received that some fields were highlighting even though the data had not been updated. That issue should be resolved in the upcoming release. If you notice any areas that are still highlighting when no updates took place after the next release, please notify support@metrc.com.

Source Harvest Information in Transfer Drilldown

A Source Harvests column has been added to the Packages grid in the transfers drilldown.

To view the source harvest(s) of a package in a transfer, navigate to the Licensed Transfers page. Drilldown into the transfer to view the package information, which now includes source harvest information. This is shown below in **Figure 6**.



The screenshot displays the Metrc interface for a transfer drilldown. The top header shows the transfer ID (9000100701), the destination (C11-0000009-LIC (Toby's Distribution)), and the user (Susan Ford). The main table lists the transfer details, including the destination, type, and packages. The 'Packages' column is expanded, showing a list of packages. The 'Src_Hst's' column is highlighted, showing the source harvest information for each package. The table includes columns for Package, Src_Hst's, Src_Pkg's, Item, Category, Item Strain, Lab Testing, Shipped Qty, Gross Wgt, Shw_Vhlse_Prc, Received Qty, Rcv_Vhlse_Prc, and Status. The 'Src_Hst's' column shows the date and location of the harvest (2021-04-19, Harvest Room B-4).

Package	Src_Hst's	Src_Pkg's	Item	Category	Item Strain	Lab Testing	Shipped Qty	Gross Wgt	Shw_Vhlse_Prc	Received Qty	Rcv_Vhlse_Prc	Status
1A4FF0300000E11000000139	2021-04-19, Harvest Room B-4	1A4FF0300000E11000000100	Fog Flower (1g)	Flower (packaged gram - each)	FOG	NotSubmitted	25 ea		N/A			Shipped

Figure 6: Source Harvests in Transfer Drilldown

Updated CSV Formatting Guide

An updated *CSV Formatting Guide* is available on the Support menu accessed from the top navigation bar, as shown in **Figure 6** below.

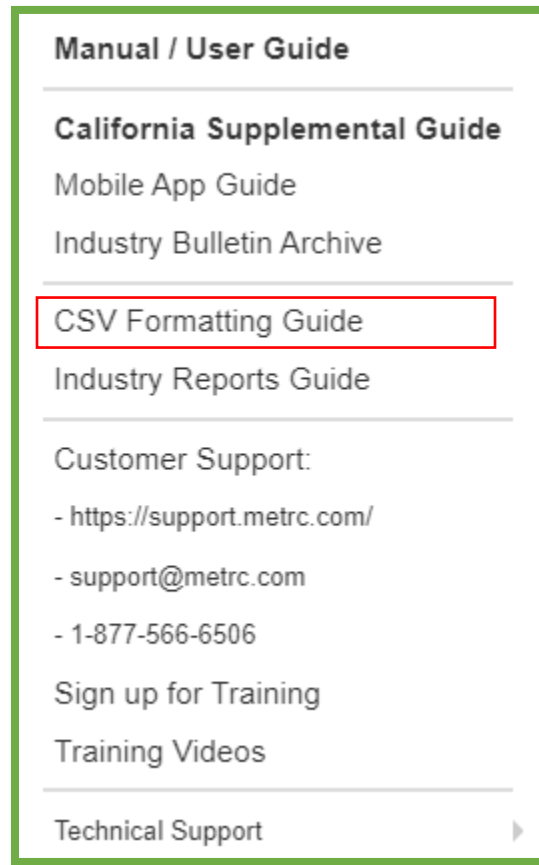


Figure 6: CSV Formatting Guide

The *CSV Formatting Guide* was updated to include a new *Identification Method* column on the *Sales (new)* and *Sales (update)* files. Although this new column must be included on the file, no value is required to be entered in California.

Please feel free to contact support at support@metrc.com or 877-566-6506 with any questions.