

Bulletin Number: AK_IB_49	Distribution Date: 1/23/2023	Effective Date: 1/24/2023
Contact Point: Metrc® Support	Subject: New Features in Metrc	
Reason: Provide information on the latest feature release.		

Greetings Metrc® users,

Metrc is pleased to provide information on the latest updates to the software that will be available on 1/24/2023. These enhancements include:

- I. Updates related to transfer rejections
- II. New directional field for transfers with layovers
- III. New optional field entries when recording sales

In addition to the above features, Metrc will now send automated email notifications to owners and managers of facilities when plants, harvests, and packages are newly placed on administrative hold. This notice will include the license and the tag numbers for anything placed on hold since the last email notification.

A detailed description of these enhancements is provided on the following pages.

Transfer Rejection Enhancements

A new *Inactive* tab has been added to the *Licensed Transfers* grid as shown in **Figure 1** below. Rejected transfers move from the *Rejected* tab to the *Inactive* tab after the origin license processes and accepts in the rejection. This returns the rejected packages to the origin license's inventory.

In addition, the license number and license name of the rejecting business have been added to both the *Rejected* and *Inactive* tabs as shown in **Figure 1**.

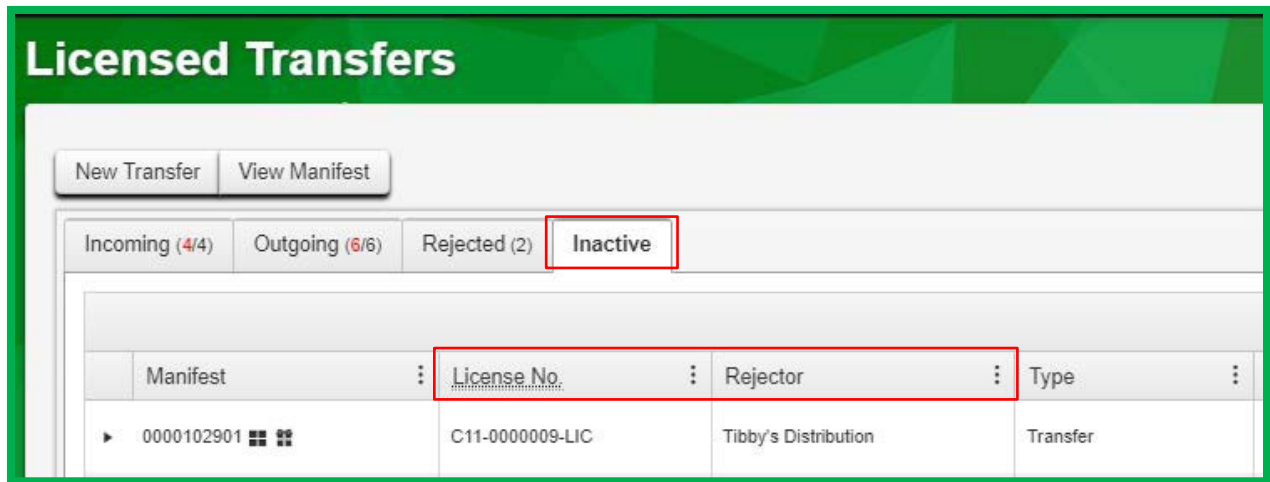
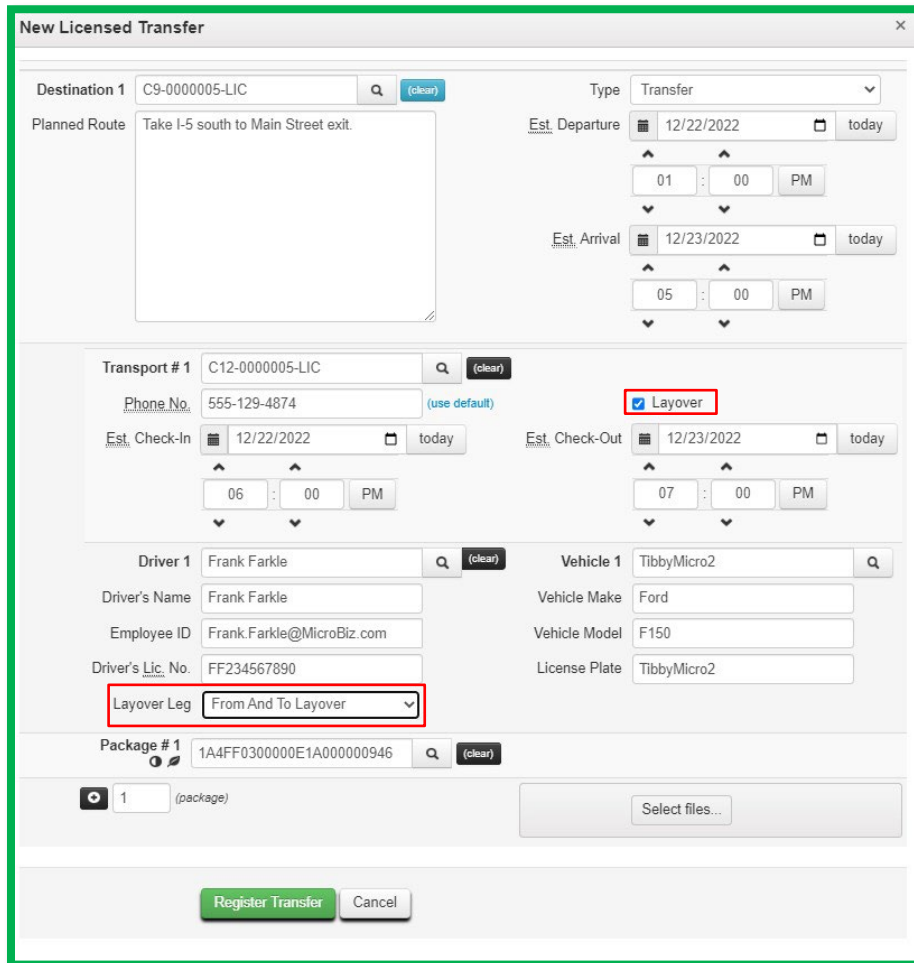


Figure 1: Licensed Transfers - Inactive Tab

New Layover Leg Field

A new *Layover Leg* field has been added to the *New/Edit Licensed Transfer* action window and the transfer manifest. It is enabled only when the *Layover* checkbox is marked as shown in **Figure 2** below.



The screenshot shows the 'New Licensed Transfer' form. The 'Layover' checkbox is checked and highlighted with a red box. The 'Layover Leg' dropdown menu is also highlighted with a red box and currently shows 'From And To Layover'. Other fields include Destination 1 (C9-0000005-LIC), Type (Transfer), Est. Departure (12/22/2022 01:00 PM), Est. Arrival (12/23/2022 05:00 PM), Transport # 1 (C12-0000005-LIC), Phone No. (555-129-4874), Est. Check-In (12/22/2022 06:00 PM), Est. Check-Out (12/23/2022 07:00 PM), Driver 1 (Frank Farkle), Vehicle 1 (TibbyMicro2), and Package # 1 (1A4FF030000E1A000000946).

Figure 2: Layover Leg Field

There are three options that can be selected for the *Layover Leg* field:

- *From And to Layover*
- *From Layover*
- *To Layover*

The *Layover Leg* field is also included on the manifest as shown in **Figure 3** below.


 METRC® CANNABIS TRANSPORTATION MANIFEST			
All sales transactions are to be completed prior to transportation of any cannabis. The receiving entity may reject product delivered, but amount delivered must be limited to amount agreed upon in prior sales transaction.			
Manifest No.	0000117301	Date Created	12/22/2022 2:56 PM
Originating Entity	Tibby's Micro Biz	For Agency Use Only	
Originating License Number	C12-0000005-LIC		
Address of Originating Entity	9451 Markfield Way Unit 5 Sacramento, California 95829 County: Sacramento County APN: 81793947277277		
Phone No. of Originating Entity	555-129-4874		
1. Destination	Tibby's Retail	Destination Phone No.	555-129-4874
Destination License Number	C9-0000005-LIC	Date and Approx. Time of Departure	12/22/2022 1:00 PM
Address of Destination	9453 Markfield Way Unit 5 Sacramento, California 95829 County: Sacramento County	Date and Approx. Time of Arrival	12/23/2022 5:00 PM
		Date/Time Received	
		Notes: details for extenuating circumstances (e.g., road closure, flat tire, etc.)	
Route to be Traveled Take I-5 south to Main Street exit.			
1. Outbound Transporter	Tibby's Micro Biz	Layover Schedule	
Transporter License Number	C12-0000005-LIC	Date and Approx. Time of Check-In	12/22/2022 6:00 PM
Address of Transporter	9451 Markfield Way Unit 5 Sacramento, California 95829 County: Sacramento County APN: 81793947277277	Date and Approx. Time of Check-Out	12/23/2022 6:57 AM
Contact Phone No. for Inquiries: 555-129-4874			
Name of Person Transporting	Frank Farkle	Employee ID of Driver	Frank.Farkle@MicroBiz.c
State Driver's License No.	FF234567890	Signature of Person Transporting	
Make, Model, License Plate No.	Ford F150 TibbyMicro2	Leg of Layover Trip	From And To Layover
1. Package Shipped	Production Batch No.	Item Name	Quantity
1A4FF0300000E1A000001017 Lab Test: NotRequired		Skywalker Seed (Each) (Seeds (each))	Shp. 10.0000 ea
Item Details	Strain: Skywalker		

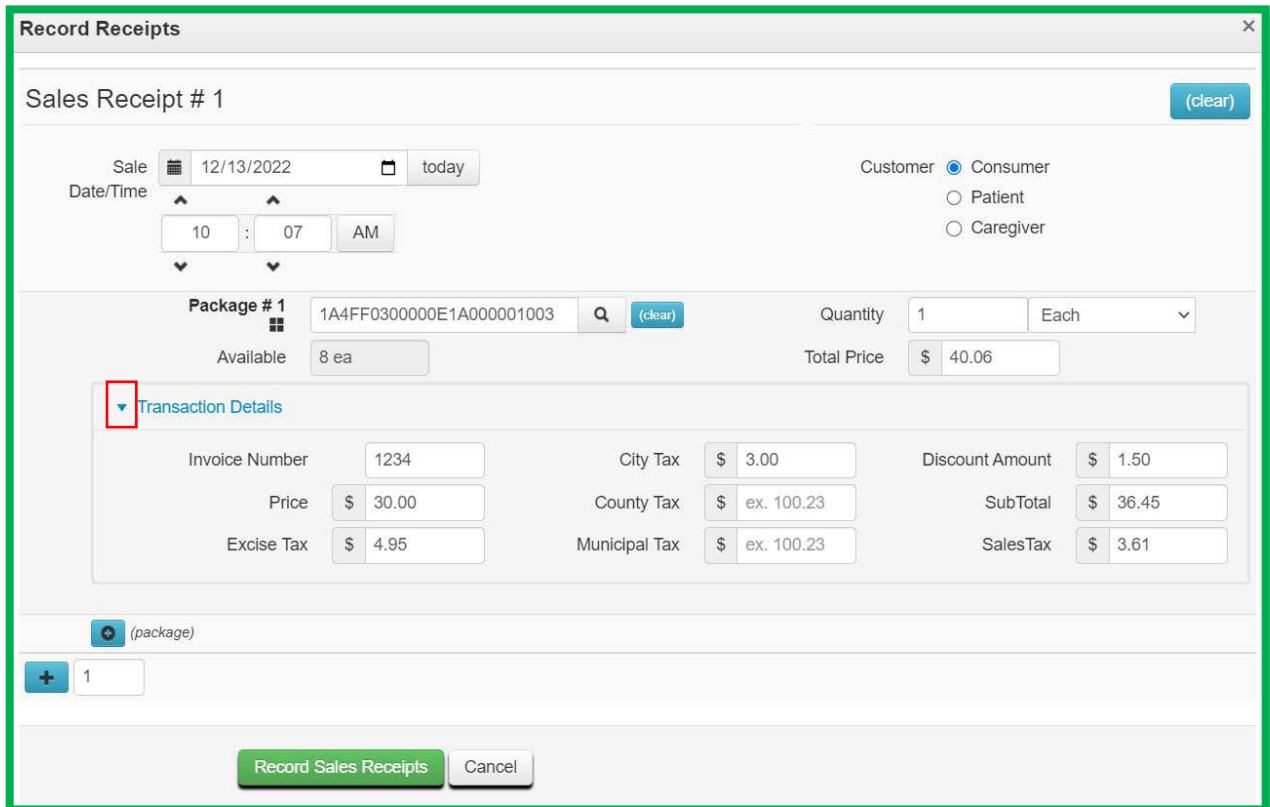
Figure 3: Layover Leg Field on Transfer Manifest

New Optional Fields for Sales

Several new optional fields will be available when recording sales receipts. To access the new fields, select the expand arrow for *Transaction Details* related to each package as shown in **Figure 4** below.

Important note:

The **Total Price** field should continue to reflect the *pre-tax* price that customers pay after the application of any discounts. These additional fields, while available, are optional. Additional information will be provided if these fields become required to use.



The screenshot shows a software window titled "Record Receipts" with a close button (X) in the top right corner. The main content area is titled "Sales Receipt # 1" and includes a "(clear)" button. Below the title, there are input fields for "Sale Date/Time" (12/13/2022, today, 10:07 AM) and "Customer" (Consumer, Patient, Caregiver). A "Package # 1" section shows a package ID (1A4FF030000E1A000001003), a search icon, a "(clear)" button, "Quantity" (1), "Each" unit, "Available" (8 ea), and "Total Price" (\$ 40.06). A "Transaction Details" section is expanded, showing fields for Invoice Number (1234), Price (\$ 30.00), Excise Tax (\$ 4.95), City Tax (\$ 3.00), County Tax (\$ ex. 100.23), Municipal Tax (\$ ex. 100.23), Discount Amount (\$ 1.50), SubTotal (\$ 36.45), and SalesTax (\$ 3.61). A "(package)" button is located below the transaction details. At the bottom, there is a "+" button with "1" next to it, and two buttons: "Record Sales Receipts" and "Cancel".

Figure 4: Sales Receipt – Transaction Details (Optional)

The *Transaction Details* can be viewed in the *Sales Receipt* drilldown by selecting the hidden columns as shown in **Figure 5** below. To unhide the columns, click on the three vertical dots on any column in the grid and select the *Columns* option from the drop down menu. Mark the checkboxes for the columns you wish to display.

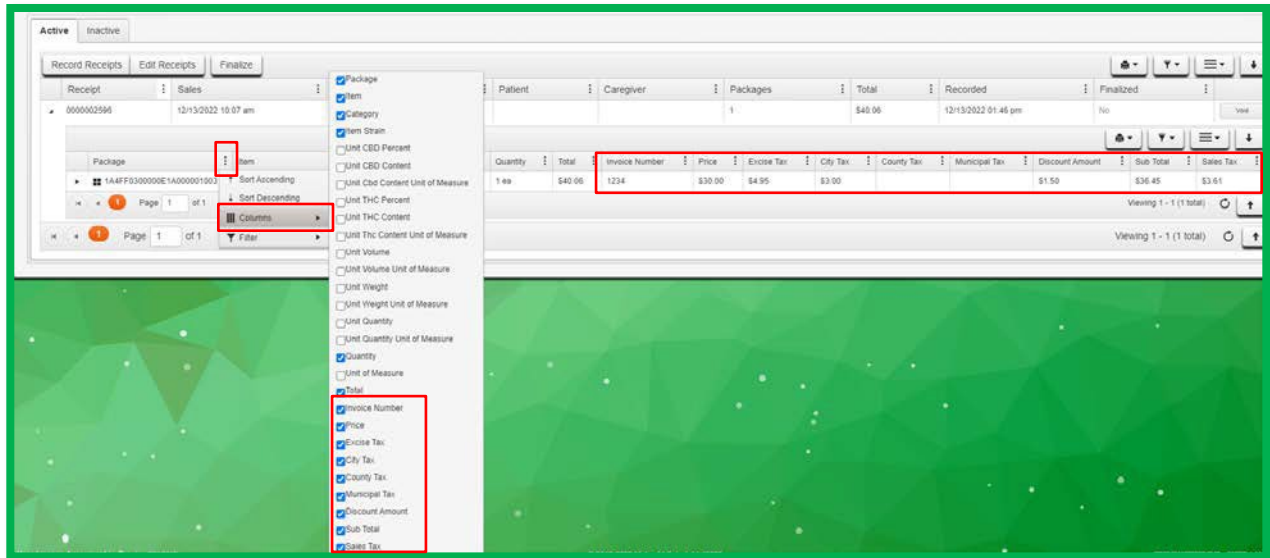
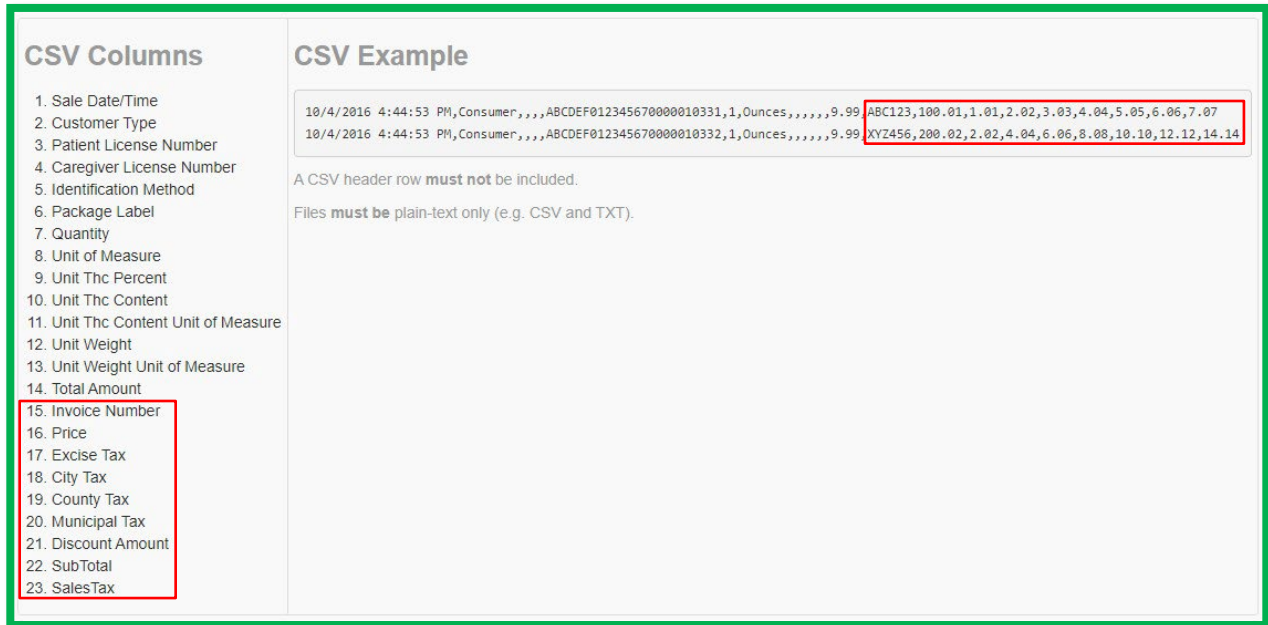


Figure 5: Sales Receipt – Transaction Details Tab

The new optional fields can also be entered using the CSV import feature in Metrc. The on-page formatting guide for the *New and Update Sales Receipts Imports* has been updated to provide direction of how to create these CSV files. **Figure 6** below shows the updates to the *New Sales Receipts Import*.

Please note: The format for the CSV has changed and these columns are required even though you will not be using these fields at this time.



CSV Columns	CSV Example
1. Sale Date/Time	10/4/2016 4:44:53 PM,Consumer,,,,,ABCDEF012345670000010331,1,Ounces,,,,,9.99
2. Customer Type	ABC123,100.01,1.01,2.02,3.03,4.04,5.05,6.06,7.07
3. Patient License Number	10/4/2016 4:44:53 PM,Consumer,,,,,ABCDEF012345670000010332,1,Ounces,,,,,9.99
4. Caregiver License Number	XYZ456,200.02,2.02,4.04,6.06,8.08,10.10,12.12,14.14
5. Identification Method	
6. Package Label	
7. Quantity	
8. Unit of Measure	
9. Unit Thc Percent	
10. Unit Thc Content	
11. Unit Thc Content Unit of Measure	
12. Unit Weight	
13. Unit Weight Unit of Measure	
14. Total Amount	
15. Invoice Number	
16. Price	
17. Excise Tax	
18. City Tax	
19. County Tax	
20. Municipal Tax	
21. Discount Amount	
22. SubTotal	
23. SalesTax	

A CSV header row **must not** be included.

Files **must be** plain-text only (e.g. CSV and TXT).

Figure 6: On-Page CSV Guide - New Sales Receipt

Please feel free to contact support at support@metrc.com or 877-566-6506 with any questions.