

<b>Bulletin Number</b> : ME_IB_30	<b>Distribution Date</b> : 5/8/2023	Effective Date: 5/8/2023				
Contact Point: Metrc <sup>®</sup> Support	Subject: New feature updates					
Reason: Provide information on th	e latest feature release.					

Metrc is pleased to provide information on the latest system enhancements planned to deploy on 5/8/2023. These enhancements include:

#### • Wholesale Transfer Editing

• The originating facility that creates the Wholesale Transfer can now edit the transfer's wholesale price if the price was incorrect even after receipt of the transfer for a term of seven days.

Please read on for more information regarding this new functionality.



#### **Editing Wholesale Transfer Dollar Amount**

Metrc has updated the ability to edit the Wholesale Price after a transfer has been received by the receiving licensee. Previously, if the originating licensee initiating the transfer inputs an incorrect price on the Wholesale Transfer, there was no way to correct this for reporting. Now, the originating licensee that initiated the transfer can make a correction to the Wholesale Price for up to seven days after its date of creation.

To edit the Outgoing Transfer, select the Outgoing tab in the Licensed Transfers area. In the Outgoing Transfers grid, an Edit button has been added to allow for transfer price errors to be corrected as shown in **Figure 13**.

					Edit Void	
Incoming (1/1) Inactive	Outgoing (5/5) Rejected (1) Inactive					
Manifact	Destination	Stens :	Divela :	Employee		- +
Manifest :		Stops :	rkg.s :	Employee :	11/07/2022	Edit
• 0000012701	402KA0001 (COLOFTTESTABLISTMENT, LLC)		1	David Eagleson	02:52 pm	Void
▶ 0000012401 #	3a-X0001 (AK LOFTY ESTABLISHMENT, LLC)	1	1	David Eagleson	08/09/2022 10:33 am	Edit
▶ 0000011901 ■	3a-X0001 (AK LOFTY ESTABLISHMENT, LLC)	1	1	METRC INDUSTRY ADMIN	02/24/2022 07:44 am	Edit
▶ 0000000121	402-X0001 (CO LOFTY ESTABLISHMENT, LLC)	1	12	RETAILER OWNER	01/08/2019 10:31 am	Edit Void
▶ 0000000116	402-X0001 (CO LOFTY ESTABLISHMENT, LLC)	1	5	RETAILER OWNER	01/08/2019 10:31 am	Edit
H A 1 Page 1	of 1  H 20  Trows per page				Viewing 1 - 5 (5 total)	C +

Figure 13: Edit button added to Outgoing Transfers

**Please Note:** After the transfer has been received, the Edit button appears on all Wholesale Transfers for the originating licensee.



After selecting the Edit button on the Wholesale Transfer needing correction, this will open the Edit Wholesale Transfer action window as shown in **Figure 14**.

Edit Wholesale Trans	fer				×
Manifest	0000004702	Transfer Type	Wholesale		
Origin <u>Lic. No.</u>	402R-X0001	Origin Name	NV LOFTY ESTABLIS	HMENT, LL	
Main Phone <u>No.</u>		Mobile Phone No.			
Phone No. for Questions	6				
Employee ID		Vehicle Make			
Driver's Name	3	Vehicle Model			
Driver's <u>Lic. No</u>	2	License Plate			
Package # 1	ABCDEF012345670000015423	Q Item Shellie	's Purple Kush 12 Buds	Shipped <u>Qty.</u> 1	g
Location	Packages Vault	Q		Whsle. Price 10	
	Update Price Cancel				

Figure 14: Edit Wholesale Transfer Price Window

In the event where a Wholesale Price entry error goes unnoticed, the originating licensee initiating the transfer has up to seven days to make the correction. To correct the Wholesale Price for a Wholesale Transfer that has been received, the originating licensees can navigate to the Inactive Transfers tab, and select the Edit button on the appropriate transfer as shown in **Figure 15**.

New Transfer View Manifest				®i,					
Incoming Inactive O	Dutgoing Rejected Inactive								
&• (••) =•									
Manifest	Destination	: Stops	Pkg's	Employee	Date Created				
▶ 000000402					03/14/2019 12:33 pm				
Page 1	of 1 F H 20 V rows per page				Viewing 1 - 1 (1 total) 🗘 🕇				

Figure 15: Inactive Transfers Tab with Edit Option



All historical changes can be found by selecting the dropdown arrow on the far left of the Transfer, then selecting the History tab as shown in **Figure 16** and **Figure 17**.

coming (1/1) Inactive Outgoin	ng (5/5) Rejected (1) Inactive					[ <b>≜</b> •][▼•][≡•]]
Manifest :	Destination	:	Stops :	<u>Pkg's</u>	Employee	i Date Created
0000012801 🌉						
Destinations Transporter Details	Notes History					
					• • • • •	
Description			: Employee		: Date : Reported	1 : Sources : External App :

Figure 16: History of Changes for Wholesale Transfer

	Package	<u>Src. H's</u>	:	Src. Pkg's	Item	;	Category	Item Strain	:	Lab Testing	:	Shipped Qty	:	Gross Wgt	Ship Whsle. Price	Received Qty,	Rcv. Whsle. Price	:	Status :
,	BCDEF012345670000015423	Shellie's Purple Ki	ısh	ABCDEF012345670000014317	Shellie Purple Kush Buds	e's : 12	Buds	Purple Kus	h	TestPassed					\$1,000,000.00	1 g	\$10.00		Accepted

Figure 17: Shipped vs. Received Wholesale Transfer Price

#### **Metrc Resources**

Additional resources are available in Metrc in the Support dropdown located in the upper right corner of the navigational toolbar and can be utilized to access the Metrc Manual/User Guide, the State Supplemental Guide, and other helpful information.

In addition, on-demand training is available in <u>Metrc Learn</u>, an interactive learning management system, and the <u>Metrc Knowledge Center</u>, a portal that provides on-demand access to various resource materials, including past bulletins and other helpful links.

If you have questions regarding information included in this bulletin, please contact Metrc Support at 877-566-6506 or <u>support@metrc.com</u> and provide your license # and Metrc username to aid in the inquiry process.