Mississippi - Metrc Support Bulletin



Bulletin Number: MS_IB_001	Distribution Date : 1/25/23	Effective Date: Ongoing
Contact Point: Support@metrc.com	Subject: Patient Status Looku	0
Reason: Metrc is providing guidance infactive/inactive patients and track limits.	•	lookup for Providers to verify

Greetings Metrc[®] Users,

To allow for dispensaries to validate patient status and allotment information, Metrc is providing functionality to allow users to enter in the patient registration number and receive the information needed to validate a sale.

Please see the following pages for more information on the Patient Status Lookup feature.

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Patient Status Lookup

First users will need to update permissions for employees to grant the appropriate permission by the Metrc admin, or an employee who can edit employee permissions at their facility. The permission will be found within the "**Search Menu**" for "**Dispensaries**" only.

Permissions	Packages Page						
	Grids (reg'd)	View					
	Inventory	🗌 Manage					
	Create/Submit/Disc.	🗌 Manage					
	Notes	🗌 Manage					
	Transfers Menu						
	Licensed & External	Manage					
	Templates	🗌 Manage					
	Sales Menu						
	Sales	🗌 Manage					
	Adverse Responses	🗌 Manage					
	Patients Menu						
	Trips Menu						
	All	🗌 View 🗌 Manage					
	Financials Menu						
	All	Manage					
	Reports Menu						
	All	U View					
	Admin Menu						
	Tag Orders	Manage					
	Tags	Manage					
	Locations	Manage					
	Strains	🗌 Manage					
	Items	🗌 Manage					
	Transporters	🗌 Manage					
	Employees	🗌 Manage					
	Search Menu	5.54					
	Patient Status Lookup	View					

Once the permission is granted to a user, the patient status lookup will be the magnifying glass in the top right-hand side of the toolbar.



When selecting the magnifying glass, you will be prompted to a patient lookup that will be the same as the example below.

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Patient	PATS000003			Look Up									
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Patient :	ID Method	:	Reg. No.	Reg. Status	Reg. Start	:	Reg. Expires	:	Flower Avail	THC Avail	C C	onc Avail	Infs Avail
PATS000003			PATS000003	Valid	05/12/2022		05/12/2023		0.741 Ounces	0 Ounces	0.2	212 Ounces	0.021 Ounce
PATS000003			PATS000003	Valid	05/12/2022		05/12/2023		2.963 Ounces	0 Ounces	0.8	847 Ounces	0.085 Ounce

Notes about the patient lookup:

- Patients will be designated with an Active or Inactive Registration Status. A sale should never occur to a Patient who is expired or inactive.
- A future bulletin will be posted outlining the meaning of the different allotments.
- Providers will not be able to see the purchases or previous locations of the patient.
- Flower Allowed, Flower Purchased, and Flower Available will designate the Medical Marijuana that is available. This will capture all items that are being sold, not just the flower product.
- Patient's numbers must be entered exactly as they appear on their card.

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions or to request a copy of previous industry bulletins.