

Bulletin Number: MN_IB_11: Quick Scan Functionality	Distribution Date: 10/5/2023	Effective Date: 10/05/2023
Contact Point: Metrc Support	Subject: New functionality available in Metrc	
Topic: Quick Scan for Barcode Readers		

Greetings,

Metrc is pleased to provide information on the latest optional system enhancement that will be available on 10/03/2023, including:

- Quick Entry for Barcode Scanning Package IDs

Please read on for more information regarding this new functionality.

Quick Entry

Starting on October 3rd, 2023, a new feature will be added to the Transfer and Package action windows. This feature is called "Quick Entry" and is optional for licensees to use. The feature was designed to enable licensees who use barcode scanners directly within the Metrc application to quickly and efficiently add packages to a transfer manifest or use them as source packages for new packages.

Prior to the implementation of the Quick Entry function, licensed users had to manually select the next package tag entry after scanning each package while creating a manifest. With the new Quick Entry button, users will now be able to scan all packages seamlessly without any added clicks within the system.

Additionally, Metrc has updated the CSV package upload feature for New Transfers to display the package IDs within the order they are uploaded.

Quick Entry: Off

The 'Quick Entry' option will automatically be turned off when the New Licensed Transfer or New Packages action window populates. When selecting the 'Off' button, it will disable the feature and users can input package information as they currently do today as shown below, in **Figures 1 and 2.**

The screenshot shows the 'New Licensed Transfer' window. It includes fields for 'Destination 1' (with a search icon and '(clear)' button), 'Planned Route' (a large empty text area), 'Type' (a dropdown menu), 'Est. Departure' (calendar icon, date '10/02/2023', and 'today' button), and 'Est. Arrival' (calendar icon, date '10/02/2023', and 'today' button). Below these are time selection fields for both departure and arrival, currently set to 10:11 PM. There is a 'Package # 1' field with a search icon and '(clear)' button. The 'Quick Entry' section has a dropdown menu set to 'Quick entry packages' and a red-bordered button labeled 'OFF'. At the bottom, there are 'Register Transfer' and 'Cancel' buttons.

Figure 1: Transfers Quick Entry Off

The screenshot shows the 'New Packages' window. It features a 'New Package # 1' header with a '(clear)' button. Below are input fields for 'New Tag', 'Location', and 'Item', each with a search icon. There are checkboxes for 'Same Item' and 'Production Batch'. A 'Quantity' field is set to 'ex. 100.23' and a 'Package Date' field is set to 'mm/dd/yyyy' with a 'today' button. A red-bordered button labeled 'OFF' is visible in the 'Quick Entry' section. At the bottom, there are 'Create Packages' and 'Cancel' buttons.

Figure 2: Packages Quick Entry Off

Quick Entry: ON

When the 'Quick Entry' feature has been enabled, licensed users will have the ability to use their scanner directly within the Metrc application to quickly add inventory to their transfer manifest or scan to identify a package as the source when creating a new package, as shown below in **Figures 3 and 4**.

The screenshot shows the 'New Licensed Transfer' form. The 'Quick Entry' dropdown menu is set to 'ON' and is highlighted with a red box. Other fields include 'Destination 1' (with a search icon and 'clear' button), 'Planned Route' (text area), 'Type' (dropdown), 'Est. Departure' (calendar and time picker), 'Est. Arrival' (calendar and time picker), 'Package # 1' (with a search icon and 'clear' button), and a 'Select files...' button. At the bottom are 'Register Transfer' and 'Cancel' buttons.

Figure 3: Transfers Quick Entry On

The screenshot shows the 'New Packages' form. The 'Quick Entry' dropdown menu is set to 'ON' and is highlighted with a red box. Other fields include 'New Package # 1' (with a 'clear' button), 'New Tag' (with a search icon), 'Location' (with a search icon), 'Item' (with a search icon), 'Same Item' (checkbox), 'Quantity' (with a dropdown), 'Note' (text area), 'Package Date' (calendar and 'today' button), and 'Production Batch' (checkbox). At the bottom are 'Create Packages' and 'Cancel' buttons.

Figure 4: Packages Quick Entry On

While in use, the Quick Entry feature will display a “Pending” status for all tags that have been scanned but not finished being uploaded to the Transfer or Package creation window as seen in **Figure 5**.

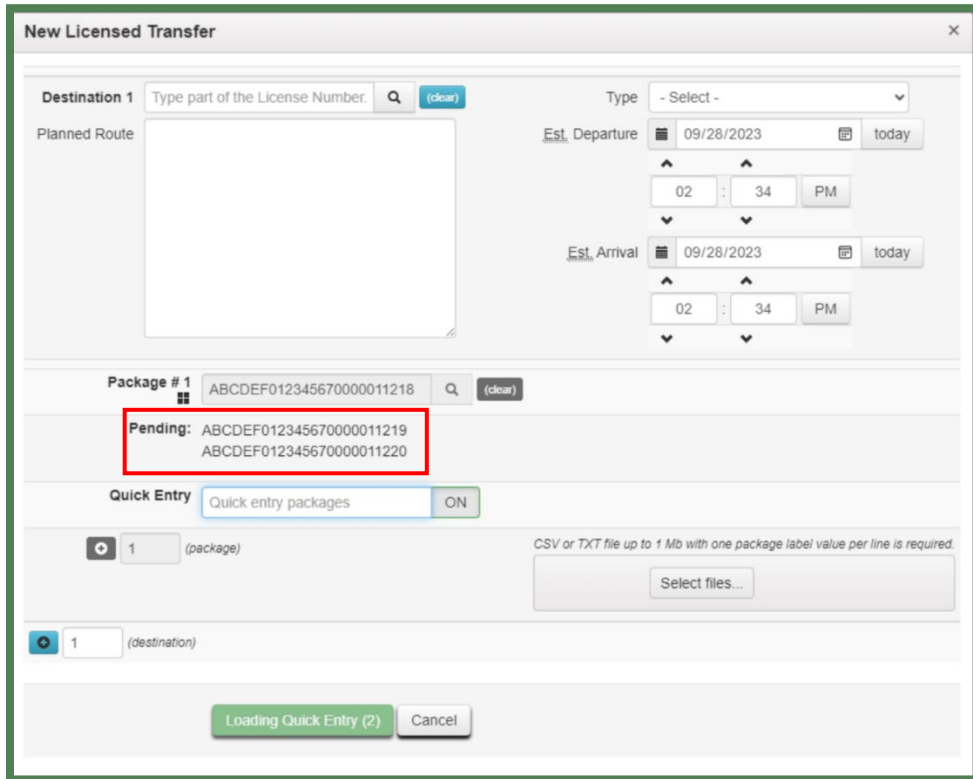


Figure 5: Pending Packages Quick Entry