## **Smetrc**

## Welcome to Metrc

Testing Labs webinar – March 27, 2025

## Thank you for joining us today!

Meet the Metrc team



### Myra Chinn

**Customer Success Manager, Operations & Technology** 



### Agenda

- 1 Metrc implementation
- 2 Metrc onboarding
- **3 Key system features**
- 4 Metrc resources

5 Q&A



## Implementation plan

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#### Who is Metrc

## Company overview

Smetrc.

Metrc helped pioneer the legal cannabis industry through launching a track-and-trace technology solution that supports market security, public safety, and business compliance.



- 10+ years of business experience in supply chain processes and tracking including: Cannabis (10+ years), Air Cargo, etc.
- Most experienced and tenured provider of cannabis regulatory technology
- Currently contracted with 27 regulating bodies
- Serves more than 520,000+ industry users and 58,000+ licensed businesses
- 390+ Third-party integrators leveraging Metrc's API

## **Metrc implementation overview**

The Metrc migration plan will follow a phased approach to onboard licensees in a timely fashion across the supply chain and to allow dispensaries time to sell through as much BioTrack tracked inventory before converting to Metrc.



### **Implementation timeline**



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## **Testing Labs**

What to expect as a Testing Lab in your first few weeks onboarding into Metrc. The following actions and timeline are recommended to ensure a smooth and complete market transition to Metrc by the end June.

Timing	Actions	Documentation
Date: March 27	Welcome to Metrc – Next steps webinar	
Week 1 Date: April 1-5	<ul> <li>Register for Metrc Learn and complete New Business Training</li> <li>Get Credentialed in the Metrc system</li> <li>Set up your business and Admin dropdown (Employee permissions, etc.)</li> <li>Important: Coordinate with LIMS integrator system on migration plan</li> </ul>	<ul><li>Metrc Learn</li><li>Metrc Support (portal)</li><li>Getting started with Metrc</li></ul>
Week 2 Date: April 6-12	<ul> <li>Continue set up of Admin dropdown</li> <li>Coordinate with LIMS integrator system for transition plan</li> <li>Take the required Advanced Testing Facility training in Metrc Learn</li> </ul>	<ul><li>Best practices documents</li><li>Metrc Learn</li></ul>
Week 3 & 4 Date: April 13-26	<ul> <li>Develop Standard Operating Procedures (SOP) for Metrc</li> <li>Prepare for Metrc test samples</li> </ul>	Metrc Expert (in system)
Week 5 & beyond Date: April 27-June 30	<ul> <li>Order Metrc package tags</li> <li>Begin receiving Metrc test sample packages</li> <li>Important: Last day Testing Labs should be receiving BioTrack test sample packages is May 25</li> </ul>	Metrc Expert (in system)

## **Onboarding to Metrc**

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### **Getting started with Metrc**

Your first steps in getting credentialed into the system.



## **Metrc New Business Training**

#### **Available April 1**

To begin with Metrc, all new users must create an account in Metrc Learn.





<b>Register</b> Begin your new learning experience by simply filling out this account suspension.	s form. Inaccurate information may lead to temporary Metrc Learn
1 User profile	Additional fields
Email (required)	
First name (required)	Last name (required)
Password (required)	Retype password (required)
Language (required)	State or region your facility is licensed in

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Navigate to Metrc Learn https://learn.metrc.com

Click "Register" next to New user? Complete registration to setup your user profile

3

### **Metrc New Business Training**

Once you complete the training and pass your assessment, your information will be sent to Metrc Support.





## **Receive and validate Metrc login credentials**

- 1 You will receive an email from Metrc containing user credentials for the Metrc system.
- 2 Log into Metrc within 72 hours of receiving your welcome email to begin working in Metrc.
- 3 Setup your User Profile including a password and security question.

Tue 3/11/2025 11:07 A + Get more add-in:
+ Get more add-in:
+ Get more add-ins
gnize the sender and know the content
bN8MG&email=
In the main of the

## **Additional Metrc Learn training**

Advanced Testing Facility training is required.



- 2 Navigate to Assigned Coursework
- **3** Take the Advanced Testing Facility training
- 4 Receive the Metrc resource materials



## Setting up your business

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## **Adding Employees**

Admins should setup employees and system permissions.

Adding employees and setting employee permissions is accessible through the Admin dropdown on the navigational toolbar.

- All Employees information should be entered and saved.
- Online access does not need to be granted.
- Proper View or Manage permissions should be set based on the user's role.
- Employees and permissions can be added or removed at anytime.

Linployee				
Employee <u>Lic.</u> Number	<ul> <li>Enable online access to this Facility</li> </ul>	Permissions	Packages Page Grids ( <u>reg'd</u> ) Inventory Create/Submit/ <u>Disc.</u>	View Manage
Notification E-mail			Notes Transfers Menu	Manage
Home	- Select Home - V		Templates	
Employment	<ul> <li>Owner at this Facility</li> <li>Manager at this Facility</li> </ul>		Trips Menu All	🗌 View 🗌 Manage
	<ul> <li>Financial Contact at this Facility</li> <li>Budtender (Agent)</li> <li>Manager</li> </ul>		Financials Menu All Invoices	☐ Manage ☐ View
	<ul> <li>Manager (Agent-in-Charge)</li> <li>Owner</li> </ul>		Reports Menu All	Uiew
	L Inmmer		Admin Menu Tag Orders Tags Locations Strains Items Transporters Employees	<ul> <li>Manage</li> <li>Manage</li> <li>Manage</li> <li>Manage</li> <li>Manage</li> <li>Manage</li> <li>Manage</li> <li>View</li> <li>Manage</li> </ul>
+ 1 0				
Please note: All new employe receive an e-ma If online access Once logged in, link expiration d	es granted online access via the "Enable online a il with instructions and a hyperlink to log directly in a <b>is granted:</b> the User will need to update their security setting ate/time, and the Metrc web address.	iccess to this Facili nto their User Profi s. The e-mail will c	ty" checbox above will le. ontain the User's Username,	

### **Locations in Metrc**

Locations should mirror how your testing lab is set up physically.





## Package tracking

Leveraging effective RFID technology, the Metrc platform offers rich functionality to all parties in the ecosystem while using barcodes as a redundancy system.

Each tag is fitted with electronic chips that carry proprietary coding about the plants they are assigned to and includes supplemental information unique to each licensed business.

#### Available to order April 28

- Blue package tags will be available for Adult Use (AU)
- Package tags come printed with an adhesive backing to affix to package



## Key system features

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### **Product testing overview**

Below is the simplest flow of product testing in Metrc.



## Possible testing statuses in Metrc

- Not Submitted
- Submitted for Testing
- Testing in Progress
- Test Passed
- Test Failed
- Retest Passed
- Retest Failed

### Lab Test "Passed" vs. "Failed"



## **Transfer Manifests**

Key takeaways for receiving a transfer.

- A transfer can be rejected entirely or one or more packages from it can be rejected.
- When Testing Labs sign the Metrc manifest and accept the test samples into their possession, they are responsible for ensuring the information on the manifest is correct & accurately reflects the samples collected.

**Note:** Detailed information and best practices will be provided in the Metrc New Business Training.

	actions are to be completed prior to trans	portation of any MARUUANA. The receiving	entity m	nay						
reject product of	delivered, but amount delivered must be I	imited to amount agreed upon in prior sales	transact	ion. 025 12:13 PM						
Originating Estity	ALL Cultivation Contex	Date created	Eas As	ozo iz.io i w						
Originating Linuty	020-20001		FOLAS	gency use only						
Address of Originating Entity	1901 W Madison St Chicago, IL 60612									
Phone No. of Originating Entity										
1. Destination	AU Dispensary	Destination Phone No.								
Invoice Number	1468541									
Destination License Number	050-X0001	Date and Approx. Time of Departur	e 🛛	2/11/2025 12:12 P						
Address of Destination	951 Chicago Ave	Actual Date/Time of Departure		2/11/2025 12:14 P						
	Oak Park, IL 60302	Date and Approx. Time of Arrival		2/11/2025 4:12 PM						
		Actual Date/Time of Arrival		2/11/2025 12:14 P						
		Date/Time Received	3/8/2025 8:1							
Route to be Traveled East on Belmont Ave, South on Oa	k Park Ave, East on Chicago Ave.	NOTES: details for extensating circumstances	NOTES: details for extenuating circumstances (e.g., road closure, flat tire, e							
1. Return Transporter	Transporter	No Layover S	chedul	ed						
Transporter License Number	406-X0001									
Address of Transporter	230 N Michigan Ave Chicago, IL 60601									
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State Driver's License No	U_1090.13	Signature of Person Transporting	120							
Make Model License Diste No.	Eard Van CADCO	Leg of Legour Trip								
make, model, Electrise Flate No.	Production Patch No.	Itom Nomo		Quantity						
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1. Package   Accepted 1A4FF03000001600000009 Lab Test: TestPassed Item Details	Strain: Cubble Kush	(Bud/Flower (Bulk))		Rev: 250.0000						
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## **Viewing Information on a Manifest**

Ability to view the Quantity of the Source Package that was sampled from once that sample is received.

On Hold Inactive Lab Samp	es In Transit Transferred										
v Packages Submit for Testing Test St	atus Record Tests New Trans	ofer Change Locations Change Items	Change Reg'd LTBs Adjust Change No	tes Finish							
Tag : S	c. H's : Src. I	Pkg's Src. Pj's	Location I Item	: Category	Item Strain	Quantity :	P.B. No.	LT Status	A.H. I A.R.	: Date	Rcv'd
Q III 1A4FF03000001600000043 🍐 20	23-02-27-Harvest Location-M 1A4FF	03000001600000038 Food Grade Rosin	Vault Food Grade Rosin	Concentrate (Bulk)		11.3 g		TestPassed	No No	03/26/2025	03/26/
											e
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Tag 1A4FF03000001600000043	Package Type Product      20      rows per page	Source Harvest Names 2023-02-27-Harvest Location-M	Source Package Tag 1A4FF030000001600000038	Food Grade Rosin	Category Concentrate (Bulk)	Creation Quantity	,	Creation Unit Of M	Measure .	Creation La NotSubmitt	ab Testing S ed

Source Package information



## Creating a test sample

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# Creating a test sample

The Lab Test Batch is chosen when creating a test sample.



### **Sub-contract test samples**

Creating a sub-contract test sample in Metrc.

- Sub-contract test samples are created from existing test samples.
- Retention samples are created at the licensee's location as regular packages.

FF03000001600000046 Q nsfer Vault Q ame Item G Grams V Σ 03 / 26 / 2025 C today fused Edible	Package # 1	1A4FF0300000016000000044     Q       Item:     Buds - Blackhawk Haze       Current Lab Testing State:     Not Submitted       11.6     Grams     Max       Sampling     - new total will be 188.4 g       Source Package     - Weight 200 g												
ame Item ame Item Grams ν Σ 03 / 26 / 2025  today fused Edible	Quantity Quick Entry	Item: Buds - Blackhawk Haze Current Lab Testing State: Not Submitted 11.6 C Grams Ma Sampling - new total will be 188.4 g Source Package - Weight 200 g												
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03 / 26 / 2025 🗂 today flused Edible	Quick Entry	Source Package - Weight 200 g												
03 / 26 / 2025 📩 today flused Edible	Quick Entry	Quick entry packages												
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fused Edible	(contents)	Calen only paonageo												
Infused Liquid Edible Beverage														
fused Liquid Edible Beverage														
itused Non-Ealble														
Insen Fictoria														
on Solvent Concentrate														
□ R&D Testing - Microbials - Aspergillus														
R&D Testing - Microbials - Salmonella														
R&D Testing - Microbials - STEC (Infused Products)														
R&D Testing - Microbials - STEC (Raw Plant Material & Concentrate/Extract)														
R&D Testing - Microbials - Total Coliforms														
R&D Testing - Microbials - Total Yeast and Mold														
&D Testing - Potency (Concentrate/Extract)														
&D Testing - Potency (Infused Products)														
&D Testing - Potency (Raw Plant Material)														
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## Recording a test sample

# Recording a test sample

Located in Metrc under Packages > Active > Record Tests.

	Packages   -	Transfers   -	Financials	r Reports   <del>-</del> A
Packages				
Active On Hold	Inactive	Lab Samples	In Transit	Transferred
New Packages	Submit for Testing	Test Status	Record Test	s New Transfer

# Recording test results

There are three ways to record test results:



Record Tests			×
Test Packag	ge # 1		(clear)
Package	1A4FF03000001600000027 Q	Mini-templat	e
Result Date	iii 03/26/2025 🗖 today	Statu	IS 🔿 Passed 🔿 Failed 🔽
Test Batch	Raw Plant Material		
		Result # 1	Abamectin (ppm) Raw Plant Mater 🗸 🕒
		Test Result	100.243
		Status	Passed () Failed
		Notes	Additional notes
		Result # 2	- Select -
		Test Result	ex. 100.2345
		Status	○ Passed ○ Failed
		Notes	Additional notes
		Result # 3	- Select -
		Test Result	ex. 100.2345
		Status	○ Passed ○ Failed
		Notes	Additional notes
		(results)	//
+ 1			
	Record Tests Cancel		

## **Recording test results**

Located in Metrc under Packages > Active > Record Tests.

- The appropriate Test Batch must be selected from the dropdown options.
- Once selected, make sure to click the "Apply" checkmark icon.
- To add another Test Batch to the Test Package, click the "Add" icon.

Record Tests			×
Test Packag	ge # 1		(clear)
Package	Type part of Package number <b>Q</b>	Result # 1	- Select - V
Result Date	iii mm/dd/yyyy 📋 today	Test Result	ex. 100.2345
Document		Status	O Passed O Failed
	Select files		
Tast Datab		Notes	Additional notes
lest Batch	- Select -		
+ 1	Infused Edible Infused Liquid Edible Beverage Infused Non-Edible Infused Non-Edible Infused Prerolls Inhalable Concentrate/Extract Non-Solvent Concentrate R&D Testing - Microbials - Aspergillus R&D Testing - Microbials - Salmonella R&D Testing - Microbials - STEC (Infused Products) R&D Testing - Microbials - STEC (Infused Products) R&D Testing - Microbials - STEC (Raw Plant Material & Conce R&D Testing - Microbials - Total Coliforms R&D Testing - Microbials - Total Coliforms R&D Testing - Microbials - Total Yeast and Mold R&D Testing - Potency (Concentrate/Extract) R&D Testing - Potency (Infused Products) R&D Testing - Potency (Raw Plant Material) R&D Testing - Solvents R&D Testing - Terpenes (Infused Products) R&D Testing - Terpenes (Raw Plant Material & Concentrate) R&W Testing - Terpenes (Raw Plant Material & Concentrate) Raw Plant Material	entrate/Extract)	

## **Data Import Queue**

Allows users to upload and manage large volumes of data efficiently while reducing manual work and errors.

Located next to Support on the navigational toolbar and marked with this icon

- 10,000 rows (1 MB in size) capacity
- Concurrent file processing
- Error handling
- Real-time notifications



### Lab test results tracking

All test results that were entered by the testing lab for the product that is in the package is visible.

lew F	Packages Sub	mit for Testing	Test Status	Record Te	ests New T	ransfer	Change I	ocations	Change I	Items 0	Change	Req'd LTBs	Adjust C	Change	e Notes	Finish	Т	est	sta	tus t	racl
Та	ag	:	Src. H's	Src. Pkg's		Src. Pj	s : Loc	ation :	Item :	Catego	ry :	Item Strain	: Quantity	. :	P.B. No.	LT_Status	: A.t	1. :	A.R.	Date	
۹	1A4FF0300000	1600000043 💧	2023-02-27- Harvest Location-M	1A4FF0300	00001600000038	Food Gr Rosin	ade Vaul	t	Food Grade Rosin	Concentr (Bulk)	ate		11.3 g			TestPassed	No		No	03/26/2	
	Source Harvests	Regid Lab Test B	atches Lab T	est Batches	Lab Results	History	Source Packa	jes													
	Test Date : Overall : Test Name :								Test P	assed :	Result	: No	otes :	Released Date	:	Sample	e Package				
	03/26/2025	Passed	Abamectin (	ppm) Solvent E	Based Concentrate	/Extract					Passe	t	0	OF	к	03/26/2025 01:20 pm					
	03/26/2025	Passed	Acephate (p	pm) Solvent Ba	ased Concentrate/I	Extract					Passe	t	0	OF	к	03/26/2025 01:20 pm					
	03/26/2025	Passed	Acequinocy	(ppm) Solvent	Based Concentra	e/Extract					Passe	1	0	OF	к	03/26/2025 01:20 pm					
	03/26/2025	Passed	Acetamiprid	(ppm) Solvent	Based Concentrat	e/Extract					Passed 0		OF	ĸ	03/26/2025 01:20 pm				à		
	03/26/2025	Passed	Acetone (pp	m) Solvent Bas	sed Concentrate/E	dract					Passe	t	0	OF	к	03/26/2025 01:20 pm				2	

## **Package History**

Easily view the Package History Source – User or CSV (File Import).

Pa	cka	ages																			Testing Fac	ility   010-X0001-
	Active	On Hold	Inactive	Lab Samples	n Transit Tra	nsferred																
	New	v Packages	Submit for Testing	Test Status	Record Tests	New Transfe	er Cha	hange Locations Change Items Change			ange <u>Req'd</u>	nge Reg'd LTBs Adjust Change Not			Finish					<u>.</u>	)[ <b>=</b> •	+
	1	Тад	:	Src. H's	Src. Pkg's	:	Src. Pj's	: Location	: Item	: Cate	egory	Item Strain	: Quan	tity :	<u>P.B. No.</u>	LT Status	A.H.	: <u>A.R.</u>	Date	Rcv'd	L.T.E.	
	∡ c	<b>Q 🏭</b> 1A4FF03(	00000016000000043 💧	2023-02-27- Harvest Location- M	1A4FF0300000	01600000038	Food Grade Rosin	Vault	Food Grad Rosin	Conc	entrate (Bulk)		11.3 g			TestPassed	No	No	03/26/2025	03/26/2025		×
	-	Source Harve	ests Regid Lab Test B	atches Lab Test E	Batches Lab R	esults History	Source F	Packages														
																+						
		Description									Employee		:	Date	:	Reported		Sources	•	External A	\pp	:
		Packaged 1 - Took 11.3 - Package 1 - Location: I - Location T - Required I Solvent B	Description Packaged 11.3 Grams of Food Grade Rosin from another Package - Took 11.3 Grams of Food Grade Rosin from Package 1A4FF030000016000000038 - Package Type: Product - Location: Packages Vault - Location: Packages Vault - Location Type: Default - Required Lab Test Batches: Solvent Paced Concentrat/Extract								Myra Chir	n (Chinn0•••)		03/26/20	125	03/26/2025 01:07 pn	n	User				
		Package's L	ab Testing set to Submit	tedForTesting							Myra Chir	ın (Chinn0●●●)		03/26/20	25	03/26/2025 01:07 pn	n	User				
	Package added to Manifest # 0000001401 - From: IL Testing - AU Cultivation Center (020-X0001) - To: IL Testing - Testing Facility 01 (010-X0001) - License Type: Licensed - Transfer Type: Testing Facility Transfer							Myra Chinn (Chinn0●●●)					03/26/2025 01:08 pn	FileImpo	ort, User							
		11.3 Grams - Location: - Location T	accepted from Manifest /ault ype: Default	# 0000001401 by IL 1	Testing - Testing F	acility 01 (010-X00	001)				Myra Chir	nn (Chinn0●●●)				03/26/2025 01:08 pn	n	FileImpo	ort, User			

## **Package History**

Easily view the Package History Source – **API and LIMS.** 

Pa	cka	ges																				Testing Faci	lity   010-X0001▼ Illinois Testing
	Active	On Hold	Inactive L	ab Samples	n Transit Tran	sferred																	
	New	Packages	Submit for Testing	Test Status	Record Tests	New Trans	sfer	Change Locatior	ns (	Change Items	Change Req'd	LTBs Adjust	Change	Notes	Finish						- <b>-</b>	)[ <b>=</b> •)	+
	Т	ag	:	Src. H's	Src. Pkg's	:	Src. Pj's	s : Locatio	n :	Item :	Category	Item Strain	Quant	ity :	P.B. No.	LT Status	: <u>A.H.</u>	:	<u>A.R.</u> :	Date	Rcv'd	<u>L.T.E.</u>	
	⊿ Q	1A4FF0300	000016000000043 💧	Harvest Location-	1A4FF03000000	1600000038	Food Gra Rosin	ade Vault		Food Grade Rosin	Concentrate (Bulk	)	11.3 g			TestPassed	No		No	03/26/2025	03/26/2025		×
		Source Harvest	s Req'd Lab Test B	atches Lab Test I	Batches Lab Res	sults Histo	ry Sour	ce Packages															
																				ė.	] <b>▼</b> • ]	≡•   •	+
		Description									Employee	•	:	Date	:	Reported		:	Sources		External A	pp	:
		Packaged 11. - Took 11.3 Gr - Package Typ - Location: Pa - Location Typ - Required Lal Solvent Ba	3 Grams of Food Grade ams of Food Grade Ro be: Product ckages Vault e: Default b Test Batches: sed Concentrate/Extrac	e Rosin from another ssin from Package 1/ ct	r Package \4FF030000001600	0000038					Myra Chir	nn (Chinn0••••)		03/26/2	2025	03/26/2025 01:0	7 pm		API		Element L	IMS; EnviroCha	in
		Package's Lal	o Testing set to Submitt	tedForTesting							Myra Chir	nn (Chinn0•••)		03/26/2	2025	03/26/2025 01:0	7 pm		API		Element L	MS; EnviroChair	1
		Package adde - From: IL Tes - To: IL Testing - License Type - Transfer Typ	ed to Manifest # 00000 sting - AU Cultivation Co g - Testing Facility 01 (0 e: Licensed e: Testing Facility Trans	01401 enter (020-X0001) 010-X0001) sfer							Myra Chir	nn (Chinn0●●●)				03/26/2025 01:0	8 pm		API		Element L	IMS; EnviroCha	in
		11.3 Grams and - Location: Va - Location Typ	ccepted from Manifest # ult e: Default	# 0000001401 by IL .	Testing - Testing Fac	cility 01 (010-X	(0001)				Myra Chir	nn (Chinn0∙∙∙)				03/26/2025 01:0	8 pm	l	API		Element LI	MS; EnviroChair	

## **Certificate of Analysis (COA)**

Uploading a COA button

Packages												
Active On Hold Inactive   Lab	Samples In Transit Tr	ransferred										
New Packages Submit for Testing T	est Status Record Tests	New Transfer Change	Items Chan	ge Req'd LTBs	Adjust Chang	ge Notes Fir	nish Edit Shel	If Life				<b>≜- ▼- ≡- +</b>
Tag :	Src. H's Src. Pkg's	Src. Pj's	Item :	Category :	Item Strain	Quantity :	P.B. No.	LT Status	A.H.	A.R.	Date : Rcv'd	Exp. : L.T.E. :
▲ Q III 1A4FF01000000100000020 🌢 🕴	MN Wild 4/13/22 1A4FF01000	00001000000014	Blue Dream Buds	Buds	Blue Dream	1 g		TestPassed	No	No	03/25/2025 03/25/2025	×
Source Harvests Req'd Lab Test Batch	es Lab Test Batches Lab	Results History										
												.)(
Test Date	Overall	Test Name			: Test Passed		: Result	:	Notes		Released Date	
▶ 03/25/2025	Passed	Abamectin (ppm) Raw Plant Materi	ial		Passed		0				03/25/2025	Upload
03/25/2025	Paccod	Acotaminrid (nnm) Daw Plant Mate	rial		Passod		0				03/25/2025	
► USIZSIZUZS	1 asseu	Acetampha (ppm) Naw Flant Wate			1 05560		U				03:21 pm	Optiad
▶ 03/25/2025	Passed	Aflatoxin B1 (ppb) Raw Plant Mate	rial		Passed		0				03/25/2025 03:21 pm	Upload
▶ 03/25/2025	Passed	Aflatoxin B2 (ppb) Raw Plant Mate	rial		Passed		0				03/25/2025 03:21 pm	Upload
▶ 03/25/2025	Passed	Aflatoxin G1 (ppb) Raw Plant Mate	rial		Passed		0				03/25/2025	Upload
▶ 03/25/2025	Passed	Aflatoxin G2 (ppb) Raw Plant Mate	rial		Passed		0				03/25/2025	Upload
											03:21 pm	
▶ 03/25/2025	Passed	Aldicarb (ppm) Raw Plant Material			Passed		0				03/25/2025 03:21 pm	Upload

## **Certificate of Analysis (COA)**

COA uploaded – Licensee view

	Q 🎛 AI	BCDEF012345	5670000016158		ABCD	EF012345670000016122		Packing Room	Chocolate Bar 1g	Infused Edib	e	2 ea		-	TestPassed	No	No	02/23/2024	03/01/20	26	×
	Sourc	ce Harvests	Lab Test Batches	Lab Results	Histor	y															
																				·][≡•	
		Test Date	: 0	Overall	:	Test Name					Test Passed		Re	esult	Released Date		: S	ample Package		:	
	•	10/12/2021	F	Passed		Aflatoxin B1 (ppb) Infused	Edible (Capsule O	)nly)			Passed		0		10/12/2021 03:23 pm		A	BCDEF01234567	0000016124		Doc
	•	10/12/2021	F	Passed		Aflatoxin B2 (ppb) Infused	Edible (Capsule O	)nly)			Passed		0		10/12/2021 03:23 pm		A	BCDEF01234567	0000016124		Doc
	•	10/12/2021	F	Passed		Aflatoxin G1 (ppb) Infused	Edible (Capsule C	Only)			Passed		0		10/12/2021 03:23 pm		A	BCDEF01234567	0000016124		Doc
	•	10/12/2021	F	Passed		Aflatoxin G2 (ppb) Infused	Edible (Capsule C	Only)			Passed		0		10/12/2021 03:23 pm		A	BCDEF01234567	0000016124	C	Doc
	•	10/12/2021	F	Passed		Ochratoxin A (ppb) Infused	d Edible (Capsule (	Only)			Passed		0		10/12/2021 03:23 pm		A	BCDEF01234567	0000016124		Doc
_	•	10/12/2021	F	Passed		Water Activity (Aw) Infused	d Edible (Capsule (	Only)			Passed		0.	17	10/12/2021 03:23 pm		A	BCDEF01234567	0000016124	C	Doc

Licensees can view the uploaded COA by selecting the "Doc" button <

## **API connections**





## **Third-party Integrators in Illinois**

Coming soon! All TPIs will be on Metrc Connect.

Metrc.com/validated-integrators/

- Easy to find licensed businesses in Metrc's validated integrators list.
- Search and sorting functionality helps users find what they need quickly and easily.

**Reminder:** LIMS integrators must go through the standard integration process. Please coordinate with your provider on the transition plan.



### **⊘metrc**

## Metrc resources





### **Metrc resources**

A glance at several resources to support your journey with Metrc



Support Our dedicated support team is

Our dedicated support team is available through phone and online portal access.

- Phone: 877-566-6506
- Online: Support.metrc.com
- Available: M-F, 7 a.m. CT 9 p.m. CT
- What to know: Our team is here to help in your journey with cannabis compliance. We not only have a dedicated team for answering specific questions, but a library of self-help materials for navigating the system.



### Training

On-demand training platform with over 300+ courses right at your fingertips.

- Access: Learn.metrc.com or through mobile app: Go Learn
- Available: 24/7, 365 days
- What to know: Metrc Learn, our on-demand training portal allows for users to create personabased learning journeys, access over 300 courses and more! Select trainings also include interactive pieces allowing you to practice new skills out of the production environment.



Access support documentation directly in the Metrc system.

- Access: Available when you log in to your Metrc instance
- Available: 24/7, 365 days
- What to know: Metrc Expert is our AI-powered chat tool that allows you to ask questions in the Metrc system as you work in real time without having to spend time sifting through documentation.



Additional information and resources to supplement your needs are available on Metrc.com

- Access: Metrc.com
- Available: 24/7, 365 days
- What to know: Metrc.com offers additional resources including case studies, blogs, guides, and more! Also, for state specific information, navigate to your state partner page to access bulletin documentation (which can also be found in the support portal).

## Metrc Support

The Metrc team is here to help!

Every question and conversation counts, and our dedicated support team is here to help.

Our support teams have been with us for a long time – they know and love the industry - so whether you are seeking help navigating the Metrc system, facing technical challenges, or have a general inquiry, we take every interaction seriously and do everything we can to find a resolution quickly.

You can access Metrc Support by phone or online through our Metrc Support portal, which offers the ability to:

- Create a new support case
- View real-time case status
- Live chat with a Metrc Support agent
- Access help documentation and articles

To sign up for the portal, ensure you have Metrc system access.

Scan this QR code to access the portal





Live chat or online via the Support Portal



Phone: 877-566-6506

### netrc

## **Access the Support Portal**

Login page and first-time users



#### Complete this form to access the Metrc Support portal

Username		
Metrc Facility Li	ense Number	
Aetrc Instance		
None		÷

## **Sharpen your Metrc skills**

Access Metrc Learn, our interactive training resource with 300+ courses



On-demand training available 24/7

- System functionality training, by facility type
- Easily track and share your progress
- ✓ Available on-the-go through a mobile app





### ©metrc.

## Access help right in the Metrc system

### **Metrc Expert**

### knowledge base

An innovative state-specific knowledge base is accessible through a widget in the Metrc system.

Leveraging AI, as you interact with the tool and ask questions, it will drive automated responses and deliver personalized customer support with faster responses.

- ✓ Access knowledge base resources directly in the system
- Minimized disruption to workflows
- ✓ Answers to your questions in seconds
- Generate a support case or live chat with Metrc Support if further help is needed



### **⊘metrc**

## Metrc website & Illinois partner page

Access state-specific information, and more!

### Smetrc.



Welcome to the Illinois partner page! This page provides essential information regarding Illinois' transition to Metrc as the track-and-trace system of record. The implementation plan and timeline outline the transition by license type. For additional details about this transition, please see the full implementation plan and FAQ below.

Implementation plan

- Implementation plan
- FAQs

### Coming soon!

- Program overview
- Training information
- Other resources and information

## **Questions?**





## Thank you!

If you have additional questions, reach out to Metrc Support



Phone: 877-566-6506



Live chat or online via the Support Portal



