

| Bulletin Number:  | Distribution Date:                          | Effective Date: |  |  |  |  |
|---|---|-----------------|--|--|--|--|
| IL_IB_0002  | 05/16/2025                                  | Ongoing         |  |  |  |  |
| Contact Point:  | Subject: Movement of Items from BioTrack to |                 |  |  |  |  |
| Metrc Support   | Metrc                                       |                 |  |  |  |  |
| <b>Reason:</b> To notify the industry of how items will be moved from BioTrack to Metrc |   |                 |  |  |  |  |

#### Greetings,

All NLS approved final form items have been transferred over from BioTrack to Metrc. All licensees should confirm that item details are correct and unit weights are added for all final form items. Final form items are captured as count-based items and the unit weight will be used for the deductions for patient sales. It is also important to note that all facilities will need to manually add their in progress or bulk items into their Metrc system, as these were not moved over.

Please find a detailed description of this on the following pages.



## Validating Items & Adding Unit Weights

While all final form items were moved over from BioTrack, it will be important to verify that everything moved over correctly, as well as add the unit weight and/or strains to necessary items. To do this, someone with admin permissions will navigate to the Admin menu in the black navigational bar and select "Items," as seen in **Figure 1**.



Figure 1: Items option in Admin menu

Once the Items option has been selected, the Items screen will populate, displaying all available items for that license. From here, items can be either added, edited or discontinued. You can either use the Items grid to ensure all information is accurate or you can click on one of the items in the grid and click the "Edit Items" button to view the details for that particular item, as show in **Figure 2**.

| lt | en | ns                                   |                              |               |               |              |       |          |                           |                |
|----|----|--------------------------------------|------------------------------|---------------|---------------|--------------|-------|----------|---------------------------|----------------|
|    | Ac | ld Items                             | Edit Items                   |               |               |              |       |          |                           |                |
|    | _  | Item :                               | Category                     | <u>туре</u>   | Quantity Type | Default LTS  | UoM : | Approval | Aprv Date                 | Strain :       |
|    | ×  | Blackhawk<br>Haze<br>Budder 1g       | Concentrate<br>(Final Form)  | Concentrate   | CountBased    | NotSubmitted | Each  | Approved | 01/06/2025<br>05:12:04 pm |                |
|    | ×  | Cubbie<br>Chews<br>100mg             | Edible Food<br>(Final Form)  | InfusedEdible | CountBased    | NotSubmitted | Each  | Approved | 01/06/2025<br>05:12:10 pm |                |
|    | •  | Cubbie<br>Kush<br>Tincture<br>1g     | Tincture (Final<br>Form)     | InfusedEdible | CountBased    | NotSubmitted | Each  | Approved | 01/06/2025<br>05:12:13 pm |                |
|    | •  | Cubbie<br>Kush<br>Whole<br>Wet Plant | Wet Whole<br>Plant           | Plants        | WeightBased   | NotSubmitted | Grams | Approved | 01/06/2025<br>04:52:44 pm | Cubbie<br>Kush |
|    | •  | FLW Flo<br>Infused                   | Enhanced Pre-<br>Roll (Final | Buds          | CountBased    | NotSubmitted | Each  | Approved | 01/06/2025                | FLW Flo        |

Figure 2: Items grid and Edit Items button



To add the unit weight for each item, select the necessary item in the grid and click the "Edit Items" button to bring up the Edit Items screen and input the unit weight for that particular item, as seen in **Figure 3**.

| Edit Items                         |                              |   |                 |             |            | ×       |  |
|------------------------------------|------------------------------|---|-----------------|-------------|------------|---------|--|
| ltem # 1                           |                              |   |                 |             |            | (clear) |  |
| Item                               | Type part of the Item name   | Q | Unit of Measure | - Select -  |            | ~       |  |
| Name                               |                              |   | Unit Weight     | ex. 100.23  | - Select - | ~       |  |
| Category                           | Concentrate (Final Form)     | ~ | Description     | Description |            | 10      |  |
| Product Photos<br>Description      | Product Photos Description   |   |                 |             |            |         |  |
| + 1 (pro                           | oduct photo)                 |   |                 |             |            |         |  |
| Label Photos<br>Description        | Label Photos Description     |   |                 |             |            |         |  |
| + 1 (lab                           | pel photo)                   |   |                 |             |            |         |  |
| Packaging<br>Photos<br>Description | Packaging Photos Description |   | <i>i</i> ,      |             |            |         |  |
| + 1 (pa                            | ckaging photo)               |   |                 |             |            |         |  |
| + 1 (ingredient)                   |                              |   |                 |             |            |         |  |
| + 1 (item)                         |                              |   |                 |             |            |         |  |
| Save Items Cancel                  |                              |   |                 |             |            |         |  |

Figure 3: Unit Weight field in Edit Items screen

Please note that the unit weight is described as the weight per individual unit. For example, if each unit of concentrate within a package contains half a gram of concentrate, the unit weight would be 0.5 grams. And if there are 100mg in an infused product, the unit weight would be 100mg.



If the item has been approved and given an NLS#, that number needs to be entered into the description field.

### **Validating Strains**

Additionally, all strains were moved over from BioTrack. It will be important to verify that the strains moved over correctly. To do this, someone with admin permissions will navigate to the Admin menu in the black navigational bar and select "Strains," as seen in **Figure 4**.



Figure 4: Strains option in Admin menu

Once the Strains option has been selected, the Strains screen will populate, displaying all available strains for that license. From here, strains can be either added, edited or discontinued. You can either use the Strains grid to ensure all information is accurate or you can click on one of the items in the grid and click the "Edit Strains" button to view the details for that particular strain, as show in **Figure 5**.



| St | rains                                 |   |
|----|---------------------------------------|---|
|    | Add Strains Edit Strains Copy Strains |   |
|    | <u>Strain</u> ↓                       | : |
|    | Metro Bliss                           |   |
|    | Lavender Haze                         |   |
|    | ► Infusion                            |   |
|    | loe Cream Cake                        |   |
|    | ► FLW Flo                             |   |
|    | <ul> <li>Cubbie Kush</li> </ul>       |   |

Figure 5: Strains grid and Edit Strains button

Once the Strain has been selected it can be edited accordingly.

### **Adding Additional Items**

To add additional items to Metrc, click the "Add Items" button from the Items grid, as shown in **Figure 6**.



Figure 6: Add Items button in Items grid



Once the Add Items screen opens, additional items can be added by filling in the data and clicking the "Create Items" button, as show in **Figure 7**. Please note that additional requirements will populate once the category is selected from the "Category" dropdown menu.

|   | Marris  |  |  | Link of Marrie   | Calast   |  |             |
|---|---|--|--|--|--|--|-------------|
|   | Name  |  |  | Unit of Measure  | - Select -   | 10   | -           |
| Ca  | tegory  | Beverage (Final Form)  | ~  | Unit Weight  | ex. 100.23   | - Select -   | ×.          |
|   |   |  |  | Description  | NLS Number   |  | 11          |
| Product F<br>Desc                             | Photos<br>ription                                     | Product Photos Description   |  |  |  |  |             |
| + 1   | (pr   | oduct photo)   |  |  |  |  |             |
| Label F<br>Desc                               | Photos<br>ription                                     | Label Photos Description   |  |  |  |  |             |
| + 1   | (lal  | bel photo)   |  |  |  |  |             |
| Pacl<br>F<br>Desc                             | kaging<br>Photos<br>ription                           | Packaging Photos Description   | 1  |  |  |  |             |
| + 1   | (pa   | ckaging photo)   |  |  |  |  |             |
| + 1   | (ing  | gredient)  |  |  |  |  |             |
| + 1   | 0   | item)  |  |  |  |  |             |
|   |   |  |  |  |  |  |             |
| Why is the Certain It in all of the to create | t <b>here n</b> e<br>em Cate<br>le select<br>Items in | o multi-Facility create such as<br>gories require the selection of a pr<br>ed Facilities would be convoluted a<br>multiple Facilities at the same time | s that avai<br>e-existing St<br>and complex<br>a | lable in Employee<br>rain. Verifying and int<br>to inform. For this re | s, Strains, and<br>forming that the s<br>ason we have op | I Locations?<br>pecified Strain exist<br>ted to not add the al | s<br>bility |

Please note: The NLS item number must be added into the item description field.

Figure 7: Add Items screen



# **Available Item Categories**

| Item Categories                   | Weight Based / Count Based | Strain Required |
|-----------------------------------|----------------------------|-----------------|
| Beverage (Final Form)             | Count Based                | No              |
| Bud/Flower (Bulk)                 | Weight Based               | Yes             |
| Capsules and Tablets (Final Form) | Count Based                | No              |
| Concentrate (Bulk)                | Weight Based               | No              |
| Concentrate (Final Form)          | Count Based                | No              |
| Edible Food (Final Form)          | Count Based                | No              |
| Enhanced Pre-Roll (Final Form)    | Count Based                | Yes             |
| Fresh/Frozen                      | Weight Based               | Yes             |
| Hemp Concentrate (Bulk)           | Weight Based               | No              |
| Immature Plants                   | Count Based                | Yes             |
| Infused Non-Edible (Bulk)         | Weight Based               | No              |
| Packaged Flower (Final Form)      | Count Based                | Yes             |
| Packaged Pre-Roll (Final Form)    | Count Based                | Yes             |
| Raw Industrial Hemp               | Weight Based               | No              |
| RSO (Final Form)                  | Count Based                | No              |
| Seeds                             | Count Based                | Yes             |
| Shake/Trim (Bulk)                 | Weight Based               | No              |
| Shake/Trim by Strain (Bulk)       | Weight Based               | Yes             |
| Tincture (Final Form)             | Count Based                | No              |
| Topical (Final Form)              | Count Based                | No              |
| Vape Cartridge (Final Form)       | Count Based                | No              |
| Wet Whole Plant                   | Weight Based               | Yes             |



### Metrc resources

If you have any questions, or need additional support, the following resources are available:

**Contact Metrc Support** by using the new full-service system – Service Cloud – by navigating to <u>Support.Metrc.com</u>, or from the Metrc System, click the Support area dropdown on the navigational toolbar and click support.metrc.com to redirect to the portal.

*Please note*: If accessing the portal for the first time, a username (which is established when logging in), the respective state and "Facility license number", and a valid email to set a password are required.

**Metrc Learn:** Metrc Learn was recently redesigned to offer interactive educational opportunities to enhance Metrc system users' skills and provide various training options based on experience level.

In addition, the learning system is organized into facility-specific programs made up of various courses. To login or register for an account, visit <u>Metrc Learn</u>.

**Access additional resources:** In the Metrc system, click on the Support area dropdown on the navigational toolbar and select the appropriate resource, including educational guides, manuals, and more.

Thank you for your continued partnership.