



<b>Bulletin Number:</b> NY_IB_0015	<b>Distribution Date:</b> 05/05/2026	<b>Effective Date:</b> 05/15/2026
<b>Contact Point:</b> Metrc Support	<b>Subject:</b> Sell by and Expiration Date Requirement	
<b>Reason:</b> Requirement to include Sell By and Expiration Dates.		

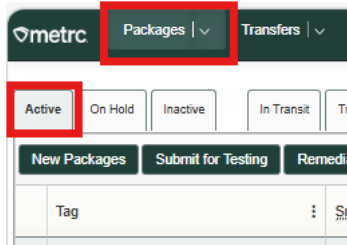
Greetings,

Metrc, in collaboration with the Office of Cannabis Management, is providing updated guidance on item requirements. **Effective May 15, 2026, sell by date and expiration date information will be required for all final form, count-based (Each) items in Metrc to ensure alignment with OCM requirements.** This is currently listed as an optional requirement in the Metrc system. After May 15<sup>th</sup>, this information will be required to create packages.

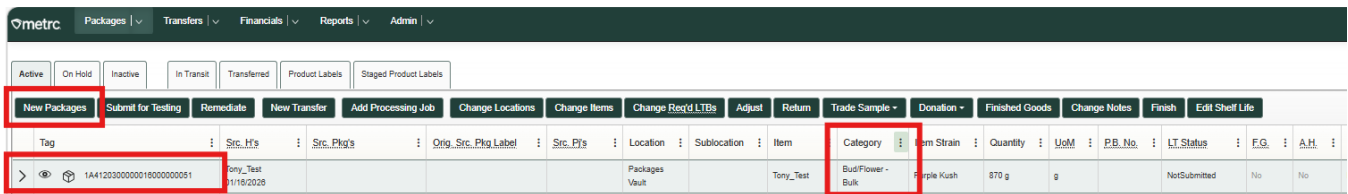
Please find additional information below.

## Creating a New Package

1. Navigate to the Packages menu, and select Active



2. Select the bulk package that you would like to include into a final form, count-based package.
3. Select New Package.



4. In the New Package window, include the New Tag number, Location, Item (final form, count-based)
5. Next you will deduct amount from original package (on right hand side) to new package (on left hand side)
6. Include a note if desired (not required)
7. Select the packaged date
8. Include **required** sell by date. This is defaulted to 365 days.
9. Include **required** expiration date. This is defaulted to 365 days.
10. Select Create Packages.

**New Packages** ⓘ

New Package # 1 (clear)

**New Tag** 1A41203000001C000000136 🔍

**Location** Metric Room 🔍

**Sublocation** (optional) Type part of the Sublocation nam 🔍

**Item** Metric Bliss 3.5 jars 🔍

Same Item

**Quantity** 1 Each  $\Sigma$  + (contents)

**Note**

**Package Date** 05/04/2026 📅 today

**Expiration Date** 04/16/2027 📅 ✓

**Sell-By Date** 04/16/2027 📅 ✓

Finished Good

Trade Sample

Donation

+ 1

✓ **When the selected Item has a configured Shelf Life Date (Expiration Date, Sell By Date, Use By Date):**

- When the new Package is a Production Batch or Opening Balance Package:
  - The new date will be calculated based on the new packaged date and the configured number of days\*.
- Otherwise:
  - If at least one ingredient (source) Package has the Shelf Life Date, this date is inherited.
  - If none of the ingredient (source) Packages has the Shelf Life Date, then a new date will be calculated based on the ingredient packaged date and the configured number of days.
  - For both cases, if more than one ingredient package meets the condition, then the most restrictive date is used in the calculation.

\*Configured number of days in the Item Category.

Cancel **Create Packages**

## TPI Information

### Packages

Server: <https://api-ny.metric.com/>

POST /packages/v2/

Creates new packages for a specified Facility.

Permissions Required

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### View Packages

### Create/Submit/Discontinue Packages

Parameters

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<b>licenseNumber</b>	The License Number of the Facility for which to record the list of new packages.
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Example Request

POST /packages/v2/?licenseNumber=123-ABC[

```
{
  "Tag": "ABCDEF012345670000020201",
  "Location": null,
  "Sublocation": null,
  "Item": "Buds",
  "Quantity": 16.0,
  "UnitOfMeasure": "Ounces",
  "PatientLicenseNumber": "X00001",
  "Note": "This is a note.",
  "IsProductionBatch": false,
  "ProductionBatchNumber": null,
  "IsDonation": false,
  "IsTradeSample": false,
  "IsFinishedGood": null,
  "ProductRequiresRemediation": false,
  "UseSameItem": false,
  "ActualDate": "2015-12-15",
  "ExpirationDate": "2016-12-15",
  "SellByDate": "2016-12-15",
  "UseByDate": null,
  "Ingredients": [
```

```
{
  "Package": "ABCDEF012345670000010041",
  "Quantity": 8.0,
  "UnitOfMeasure": "Ounces"
},
{
  "Package": "ABCDEF012345670000010042",
  "Quantity": 8.0,
  "UnitOfMeasure": "Ounces"
}
],
"RequiredLabTestBatches": null,
"ProcessingJobTypeId": null,
"LabTestStageId": null
},
{
  "Tag": "ABCDEF012345670000020202",
  "Location": null,
  "Sublocation": null,
  "Item": "Buds",
  "Quantity": 16.0,
  "UnitOfMeasure": "Ounces",
  "PatientLicenseNumber": "X00002",
  "Note": null,
  "IsProductionBatch": true,
  "ProductionBatchNumber": "PB-2015-12-15",
  "IsDonation": false,
  "IsTradeSample": true,
  "IsFinishedGood": null,
  "ProductRequiresRemediation": false,
  "UseSameItem": false,
  "ActualDate": "2015-12-15",
  "ExpirationDate": null,
  "SellByDate": null,
  "UseByDate": null,
  "Ingredients": [
    {
      "Package": "ABCDEF012345670000010043",
      "Quantity": 8.0,
      "UnitOfMeasure": "Ounces"
    },
    {
      "Package": "ABCDEF012345670000010044",
      "Quantity": 8.0,
      "UnitOfMeasure": "Ounces"
    }
  ]
},
],
```

```
"RequiredLabTestBatches": null,
"ProcessingJobTypeId": null,
"LabTestStageId": null
},
{
  "Tag": "ABCDEF012345670000020202",
  "Location": null,
  "Sublocation": null,
  "Item": null,
  "Quantity": 16.0,
  "UnitOfMeasure": "Ounces",
  "PatientLicenseNumber": "X00002",
  "Note": null,
  "IsProductionBatch": false,
  "ProductionBatchNumber": null,
  "IsDonation": false,
  "IsTradeSample": false,
  "IsFinishedGood": null,
  "ProductRequiresRemediation": false,
  "UseSameItem": true,
  "ActualDate": "2015-12-15",
  "ExpirationDate": null,
  "SellByDate": null,
  "UseByDate": null,
  "Ingredients": [
    {
      "Package": "ABCDEF012345670000010043",
      "Quantity": 8.0,
      "UnitOfMeasure": "Ounces"
    },
    {
      "Package": "ABCDEF012345670000010044",
      "Quantity": 8.0,
      "UnitOfMeasure": "Ounces"
    }
  ],
  "RequiredLabTestBatches": null,
  "ProcessingJobTypeId": null,
  "LabTestStageId": null
}
]
```

## Metrc Resources

If you have any questions, or need additional support, the following resources are available:

**Contact Metrc Support** by using the new full-service system – Service Cloud – by navigating to [Support.Metrc.com](https://support.metrc.com), or from the Metrc System, click the Support area dropdown on the navigational toolbar and click support.metrc.com to redirect to the portal.

*Please note:* If accessing the portal for the first time, a username (which is established when logging in), the respective state and “Facility license number”, and a valid email to set a password are required.

**Metrc Learn:** Metrc Learn was recently redesigned to offer interactive educational opportunities to enhance Metrc system users’ skills and provide various training options based on experience level.

In addition, the learning system is organized into facility-specific programs made up of various courses. To login or register for an account, visit [Metrc Learn](#).

**Access additional resources:** In the Metrc system, click on the Support area dropdown on the navigational toolbar and select the appropriate resource, including educational guides, manuals, and more.

## TPI Metrc Resources

### **Metrc Resources**

If you have any questions, or need additional support, please reach out to the Metrc API Support team at [api-info@metrc.com](mailto:api-info@metrc.com).

Thank you for your continued partnership.